

**THIS IS EXHIBIT "K" REFERRED TO IN THE  
AFFIDAVIT OF STEVEN CHAMBERS  
SWORN BEFORE ME  
ON THIS 13<sup>th</sup> DAY OF DECEMBER, 2012.**

  
Andrea M. Lochert  
A COMMISSIONER FOR TAKING AFFIDAVITS

>

Page: 1

BC OnLine: PPRS SEARCH RESULT 2012/11/13  
Lterm: XPSP0054 For: PE19686 MILLER THOMSON LLP 14:22:03

Index: BUSINESS DEBTOR

Search Criteria: TERCON INVESTMENTS LTD

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 03, 2009 Reg. Length: 5 YEARS  
Reg. Time: 12:08:29 Expiry Date: DEC 03, 2014  
Base Reg. #: 305834F Control #: B9702378

Block#

S0001 Secured Party: 2147881 ONTARIO INC.  
P.O. BOX 1005  
TIMMINS ON P4N 7H6

=D0001 Base Debtor: TERCON INVESTMENTS LTD.  
(Business) SUITE 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

D0002 Bus. Debtor: TERCON EQUIPMENT LTD.  
SUITE 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

D0003 Bus. Debtor: TERCON A.C. LTD.  
SUITE 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

D0004 Bus. Debtor: TERCON CONSTRUCTION LTD.  
  
SUITE 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, AND ALL PERSONAL PROPERTY IN WHICH THE DEBTOR HAS RIGHTS, OF WHATEVER NATURE OR KIND AND WHEREVER SITUATE, INCLUDING, WITHOUT LIMITATIONS, ALL NOW OWNED OR FUTURE OWNED OR ACQUIRED BY OR ON BEHALF OF THE DEBTOR. A FLOATING CHARGE IN ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED REAL, IMMOVEABLE AND LEASEHOLD PROPERTY AND ALL INTEREST THEREIN. ALL OF THE DEBTOR'S RIGHT, TITLE AND INTEREST, BOTH PRESENT AND FUTURE, IN AND TO ALL OF ITS PRESENTLY OWNED OR HELD AND AFTER ACQUIRED OR HELD PROPERTY WHICH IS OR IN FUTURE BECOMES A FIXTURE OR CONSTITUTES A LICENCE, QUOTA, PERMIT OR OTHER SIMILAR RIGHT OR BENEFIT OR CROPS.

Registering

Party: KORNFELD MACKOFF SILBER LLP  
1100 - 505 BURRARD ST., BOX 11  
VANCOUVER BC V7X 1M5

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 029744H Reg. Date: OCT 31, 2012

Reg. Time: 12:07:32  
Control #: D1468481  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 305834F Base Reg. Date: DEC 03, 2009

Continued on Page 2

Search Criteria: TERCON INVESTMENTS LTD

Page: 2

Details Description:

SUBORDINATION AGREEMENT REGARDING THE PRIORITY OF THE SECURITY INTERESTS IN FAVOUR OF 2147881 ONTARIO INC. VIS A VIS THE SECURITY INTERESTS IN FAVOUR OF HSBC BANK CANADA, AS ADMINISTRATIVE AGENT, PERFECTED BY BASE REGISTRATION NOS. 592123G, 592113G, 592118G, 592125G, 592127G AND 592120G, EACH ON FEBRUARY 16, 2012.

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: SEP 02, 2011 Reg. Length: 3 YEARS  
Reg. Time: 08:42:49 Expiry Date: SEP 02, 2015  
Base Reg. #: 333194G Control #: D0755729

\*\*\* Expiry date includes subsequent registered renewal(s).

Block#

- S0001 Secured Party: JOHN DEERE LIMITED  
1001 CHAMPLAIN AVE SUITE 401  
BURLINGTON ON L7L 5Z4
- D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 2079 FALCON RD SUITE 100  
KAMLOOPS BC V2C4J2
- =D0002 Bus. Debtor: TERCON INVESTMENTS LTD.  
204 - 66 ORIOLE RD  
KAMLOOPS BC V2C4N7
- D0003 Bus. Debtor: 0833824 B.C. LTD.  
100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	HCMIJD00E00021048		HITACHI ZX850 LC	

General Collateral:

ONE HITACHI ZX850 LC TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH COLLATERAL



----- R E N E W A L -----

Reg. #: 986124G Reg. Date: OCT 04, 2012  
Reg. Life: 1 YEAR Reg. Time: 08:18:08  
Control #: D1424623  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 333194G Base Reg. Date: SEP 02, 2011

Registering  
Party: (REGISTRY=RECOVERY) TM INC.  
1551 THE QUEENSWAY  
TORONTO ON M8Z 1T8

Continued on Page 4

Search Criteria: TERCON INVESTMENTS LTD

Page: 4

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 16, 2012 Reg. Length: 6 YEARS  
Reg. Time: 14:38:25 Expiry Date: FEB 16, 2018  
Base Reg. #: 592123G Control #: D1012903

Block#

S0001 Secured Party: HSBC BANK CANADA, AS ADMINISTRATIVE  
AGENT  
70 YORK STREET  
TORONTO ON M5J 1S9

=D0001 Base Debtor: TERCON INVESTMENTS LTD  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:  
ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registering  
Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012 Reg. Length: 5 YEARS  
Reg. Time: 12:34:34 Expiry Date: NOV 13, 2017  
Base Reg. #: 049531H Control #: D1479931

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
2301, 200 BAY ST P.O. BOX 19  
TORONTO ON M5J 2J1



>

Page: 1

BC OnLine: PPRS SEARCH RESULT 2012/11/13  
Lterm: XPSP0054 For: PE19686 MILLER THOMSON LLP 14:37:20

Index: BUSINESS DEBTOR

Search Criteria: TERCON AC LTD

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAR 05, 2007 Reg. Length: 15 YEARS  
Reg. Time: 15:37:21 Expiry Date: MAR 05, 2022  
Base Reg. #: 537177D Control #: B7882190

Block#

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON A.C. LTD.  
(Business) #200 - 9401 FRANKLIN AVENUE  
FT. MCMURRAY AB T9H 3Z7

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS,  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955239D Reg. Date: OCT 01, 2007  
Reg. Time: 11:00:17  
Control #: B8311995

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 537177D Base Reg. Date: MAR 05, 2007

Block#

\*\* DELETED \*\*  
+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Continued on Page 2

Search Criteria: TERCON AC LTD

Page: 2

Registering

Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering

Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418949E

Reg. Date: JUN 12, 2008

Reg. Time: 15:03:50

Control #: B8791180

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 537177D

Base Reg. Date: MAR 05, 2007

Details Description:

TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

General Collateral:

\*\*\* ADDED \*\*\*

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 537177D OR OTHERWISE, TO THE INTERESTS OF  
ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION NUMBER  
417969E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE  
INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

Registering

Party: BILKEY QUINN  
301 - 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760265F

Reg. Date: SEP 13, 2010

Reg. Time: 15:36:44

Control #: D0149115

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 537177D

Base Reg. Date: MAR 05, 2007

Block#

\*\* DELETED \*\*



+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*

S0003 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BURRARD STREET  
VANCOUVER BC V6C 2X8

Continued on Page 3

Search Criteria: TERCON AC LTD

Page: 3

Registering

Party: STIKEMAN ELLIOTT LLP  
1700-666 BURRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 03, 2009                      Reg. Length: 5 YEARS  
Reg. Time: 12:08:29                         Expiry Date: DEC 03, 2014  
Base Reg. #: 305834F                         Control #: B9702378

Block#

S0001 Secured Party: 2147881 ONTARIO INC.  
P.O. BOX 1005  
TIMMINS ON P4N 7H6

D0001 Base Debtor: TERCON INVESTMENTS LTD.  
(Business) SUITE 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

D0002 Bus. Debtor: TERCON EQUIPMENT LTD.  
SUITE 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0003 Bus. Debtor: TERCON A.C. LTD.  
SUITE 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

D0004 Bus. Debtor: TERCON CONSTRUCTION LTD.  
SUITE 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, AND ALL PERSONAL PROPERTY IN WHICH THE DEBTOR HAS RIGHTS, OF WHATEVER NATURE OR KIND AND WHEREVER SITUATE, INCLUDING, WITHOUT LIMITATIONS, ALL NOW OWNED OR FUTURE OWNED OR ACQUIRED BY OR ON BEHALF OF THE DEBTOR. A FLOATING CHARGE IN ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED REAL, IMMOVEABLE AND LEASEHOLD PROPERTY AND ALL INTEREST THEREIN. ALL OF THE DEBTOR'S RIGHT, TITLE AND INTEREST, BOTH PRESENT AND FUTURE, IN AND TO ALL OF ITS PRESENTLY OWNED OR HELD AND AFTER ACQUIRED OR HELD PROPERTY WHICH IS OR IN FUTURE BECOMES A FIXTURE OR



Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 16, 2012                      Reg. Length: 6 YEARS  
Reg. Time: 14:38:45                         Expiry Date: FEB 16, 2018  
Base Reg. #: 592127G                         Control #: D1012916

Block#

S0001 Secured Party: HSBC BANK CANADA, AS ADMINISTRATIVE  
AGENT  
70 YORK STREET  
TORONTO ON M5J 1S9

=D0001 Base Debtor: TERCON AC LTD  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Continued on Page 5

Search Criteria: TERCON AC LTD

Page: 5

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012                      Reg. Length: 5 YEARS  
Reg. Time: 12:51:50                         Expiry Date: NOV 13, 2017  
Base Reg. #: 049677H                         Control #: D1481178

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
2301, 200 BAY ST P.O. BOX 19  
TORONTO ON M5J 2J1

=D0001 Base Debtor: TERCON AC LTD  
(Business) 2079 FALCON RD, STE 100  
KAMLOOPS BC V2C 4J2

General Collateral:

RE-REGISTRATION IN RELATION TO THE PERSONAL PROPERTY SECURITY ACT OF  
BASE REGISTRATION NUMBER 957080D WITH REGISTRATION DATE OF  
OCTOBER 01, 2007.

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY  
OF WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL  
PROCEEDS THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO



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Page: 1

BC OnLine: PPRS SEARCH RESULT 2012/11/13  
Lterm: XPSP0054 For: PE19686 MILLER THOMSON LLP 14:29:59

Index: BUSINESS DEBTOR

Search Criteria: TERCON EQUIPMENT LTD

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUN 13, 2007 Reg. Length: 4 YEARS  
Reg. Time: 15:04:00 Expiry Date: JUN 13, 2013  
Base Reg. #: 735045D Control #: B8085784

\*\*\* Expiry date includes subsequent registered renewal(s).

Block#

S0001 Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
212 MERIDIAN ROAD N.E.  
CALGARY AB T2A 2N6

S0002 Secured Party: JIM PEPLINSKI'S LEASEMASTER NATIONAL  
212 MERIDIAN ROAD N.E.  
CALGARY AB T2A 2N6

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1GTHK23K17F526750	2007	GMC 2500 4X4 CREW CAB	

Registering

Party: SECUREFACT TRANSACTION SERVICES INC.  
25 ADELAIDE STREET E., STE 720  
TORONTO ON M5C 3A1

----- R E N E W A L -----

Reg. #: 470471F Reg. Date: MAR 24, 2010  
Reg. Life: 2 YEARS Reg. Time: 12:22:12  
Control #: B9871480

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 735045D Base Reg. Date: JUN 13, 2007

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
330 BAY STREET, SUITE 505  
TORONTO ON M5H 2S8

\*\*\* Name/Address Changed on November 2, 2010 to:

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
350 BAY STREET, SUITE 300  
TORONTO ON M5H 2S6

Continued on Page 2

Search Criteria: TERCON EQUIPMENT LTD

Page: 2

\*\*\* Name/Address Changed on November 2, 2010 to:

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
330 BAY STREET, SUITE 505  
TORONTO ON M5H 2S8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 25, 2008                      Reg. Length: 6 YEARS  
Reg. Time: 09:38:36                      Expiry Date: JUL 25, 2014  
Base Reg. #: 500267E                      Control #: B8874766

Block#

+++ Secured Party: FINNING INTERNATIONAL INC.  
16830-107 AVE.  
EDMONTON AB T5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT00740CB1P01477		CAT 740 TRUCK	

General Collateral:

ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL.  
PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. CATERPILLAR 740 TRUCK.

Registering

Party: FINNING INTERNATIONAL INC.  
16830-107 AVE.  
EDMONTON AB T5J 2S1

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760116F                      Reg. Date: SEP 13, 2010  
Reg. Time: 14:53:30

Control #: D0148922  
 Base Reg. Type: PPSA SECURITY AGREEMENT  
 Base Reg. #: 500267E Base Reg. Date: JUL 25, 2008

Block#

\*\* DELETED \*\*  
 +++ Secured Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

Continued on Page 3

Search Criteria: TERCON EQUIPMENT LTD

Page: 3

\*\*\* ADDED \*\*\*  
 S0002 Secured Party: 0833824 B.C. LTD.  
 1700 - 666 BURRARD STREET  
 VANCOUVER BC V6C 2X8

Registering  
 Party: STIKEMAN ELLIOTT LLP  
 1700-666 BURRARD STREET  
 VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: SEP 04, 2008 Reg. Length: 5 YEARS  
 Reg. Time: 13:15:49 Expiry Date: SEP 04, 2013  
 Base Reg. #: 570965E Control #: B8947612

Block#

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
 2520-161 BAY STREET  
 TORONTO ON M5J 2S1

+++ Secured Party: WELLINGTON FINANCIAL LP  
 2520-161 BAY STREET  
 TORONTO ON M5J 2S1

+++ Secured Party: WELLINGTON FINANCIAL FUND III  
 2520-161 BAY STREET  
 TORONTO ON M5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LIMITED  
 (Business) 100-2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001	MV	2WLNCCJH6VK946951	1996 WESTERN STAR TENNCO BOX	
V0002	MV	1FDYW82AOJVA54274	1988 FORD LNT 8000 LUBE TRUCK	
+++	MV	2NKDLB9XXLM925301	1990 KENWORTH T800SF	
V0004	MV	1FV3GAC3XHB35142	1999 FREIGHTLINER FL60	
V0005	MV	VG6BA07A4XB601118	1999 MACK MECHANICS TRUCK	
V0006	MV	2HSFBAETIVC024814	1999 INTERNATIONAL FUEL TRUCK	

V0007 MV 2WLPDCCJ2WK951674 1998 WESTERN STAR FUEL TRUCK  
 +++ MV 2A9LB5036MS47075 1991 ASPEN 50T TRIDEM LOWBED  
 V0009 MV 3KR00779 1997 CATERPILLAR D10R  
 +++ MV 3CLG0827 1993 CATERPILLAR IT28F  
 V0011 MV 6DRC01765 1998 CATERPILLAR 330BL

General Collateral:

COVERALL TENT 70 X72; JLG 45 MAN LIFT 450A-D, SERIAL NUMBER:  
 0300045758; SMH4-17/60 ALLU COMPLETE W CLAY-60M, SERIAL NUMBER:  
 98417691.

FROM ALL OF THE COLLATERAL, ALL PROCEEDS INCLUDING ACCOUNTS,  
 MONEY, CHATTEL PAPER, INTANGIBLES, GOODS, DOCUMENTS OF TITLE,  
 LICENCES, INSTRUMENTS, SECURITIES, SUBSTITUTIONS, TRADE INS,  
 INSURANCE PROCEEDS AND ANY OTHER FORM OF PROCEEDS.

Continued on Page 4

Search Criteria: TERCON EQUIPMENT LTD

Page: 4

Registering

Party: MINDEN GROSS LLP  
 2200-145 KING STREET WEST  
 TORONTO ON M5H 4G2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 574052E Reg. Date: SEP 05, 2008  
 Reg. Time: 13:23:25  
 Control #: B8950829

Base Reg. Type: PPSA SECURITY AGREEMENT  
 Base Reg. #: 570965E Base Reg. Date: SEP 04, 2008

Details Description:

TO AMEND DESCRIPTION ON BLOCK V0008

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
** DELETED **				
+++ MV	2A9LB5036MS47075	1991	ASPEN 50T TRIDEM LOWBED	
*** ADDED ***				
V0012 TR	2A9LB5036MS037075	1991	ASPEN 50T TRIDEM LOWBED	

Registering

Party: MINDEN GROSS LLP  
 2200-145 KING STREET WEST  
 TORONTO ON M5H 4G2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 332962F Reg. Date: DEC 22, 2009  
 Reg. Time: 08:13:32  
 Control #: B9730347

Base Reg. Type: PPSA SECURITY AGREEMENT  
 Base Reg. #: 570965E Base Reg. Date: SEP 04, 2008





Party: STIKEMAN ELLIOTT LLP  
1700-666 BARRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: SEP 11, 2009                      Reg. Length: 5 YEARS  
Reg. Time: 08:21:24                      Expiry Date: SEP 11, 2014  
Base Reg. #: 171268F                      Control #: B9564347

Block#

+++ Secured Party: FINNING INTERNATIONAL INC.  
#1000, 666 BARRARD STREET  
VANCOUVER BC V6C 2X8

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) #100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

(A) A FIRST FIXED AND SPECIFIC CHARGE WHICH SHALL RANK IN PRIORITY TO ALL OTHER CREDITORS OF THE DEBTOR AGAINST THE SPECIFIC EQUIPMENT SET FORTH IN SCHEDULE C TO THE SECURITY AGREEMENT; (B) ALL PRESENT AND AFTER-ACQUIRED PROPERTY OF THE DEBTOR.  
04X6841,CAT D6D, UNIT 3307,MV

Continued on Page 6

Search Criteria: TERCON EQUIPMENT LTD

Page: 6

- 7XM02883,CAT D8R, UNIT 3320,MV
- 7XM03116,CAT D8R, UNIT 3321,MV
- 3KR00907,CAT D10R, UNIT 3322,MV
- 5BF05899,CAT D6R, UNIT 3327,MV
- 1HF01938,CAT IT28, UNIT 4404,MV
- 6YM00403,CAT 315L, UNIT 4808,MV
- 93U03359,CAT 16G, UNIT 5706,MV
- 63W02824,CAT 773B, UNIT 6625,MV

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 172517F                      Reg. Date: SEP 11, 2009  
Reg. Time: 15:45:47  
Control #: B9565315  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 171268F                      Base Reg. Date: SEP 11, 2009

Details Description:  
ADDITION OF SERIAL NUMBERED GOODS.

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
+++ ADDED +++ +++ MV	04X6841		CAT D6D, UNIT 3307	

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*** ADDED ***
V0011  MV              7XM02883      CAT D8R, UNIT 3320
*** ADDED ***
V0012  MV              7XM03116      CAT D8R, UNIT 3321
*** ADDED ***
V0013  MV              3KR00907      CAT D10R, UNIT 3322
*** ADDED ***
+++    MV              5BF05899      CAT D6R, UNIT 3327
*** ADDED ***
V0015  MV              1HF01938      CAT IT28, UNIT 4404
*** ADDED ***
V0016  MV              6YM00403      CAT 315L, UNIT 4808
*** ADDED ***
V0017  MV              93U03359      CAT 16G, UNIT 5706
*** ADDED ***
V0018  MV              63W02824      CAT 773B, UNIT 6625
    
```

Registering

Party: MILLER THOMSON LLP  
 1000 840 HOWE STREET  
 VANCOUVER BC V6Z 2M1

----- P A R T I A L D I S C H A R G E -----

```

Reg. #: 395255F          Reg. Date: FEB 04, 2010
                        Reg. Time: 10:40:07
                        Control #: B9794270

Base Reg. Type: PPSA SECURITY AGREEMENT
Base Reg. #: 171268F      Base Reg. Date: SEP 11, 2009
    
```

Continued on Page 7

Search Criteria: TERCON EQUIPMENT LTD

Page: 7

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
+++ MV	5BF05899		CAT D6R, UNIT 3327	

General Collateral:

\*\* DELETED \*\*  
 \*\*\*\*\*DELETED\*\*\*\*\* 5BF05899, CAT D6R UNIT 3327, MV

Registering

Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

----- P A R T I A L D I S C H A R G E -----

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Reg. #: 397525F          Reg. Date: FEB 05, 2010
    
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Reg. Time: 10:43:39  
Control #: B9796559  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 171268F Base Reg. Date: SEP 11, 2009

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
*** DELETED **				
+++ MV	04X6841		CAT D6D, UNIT 3307	

General Collateral:

\*\* DELETED \*\*  
04X6841,CAT D6D, UNIT 3307,MV

Registering

Party: FINNING INTERNATIONAL INC.  
16830-107 AVE.  
EDMONTON AB T5J 2S1

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760231F Reg. Date: SEP 13, 2010  
Reg. Time: 15:23:35  
Control #: D0149088

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 171268F Base Reg. Date: SEP 11, 2009

Block#

\*\* DELETED \*\*  
+++ Secured Party: FINNING INTERNATIONAL INC.  
#1000, 666 BURRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\* ADDED \*\*\*  
S0002 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BURRARD STREET  
VANCOUVER BC V6C 2X8

Continued on Page 8

Search Criteria: TERCON EQUIPMENT LTD

Page: 8

Registering

Party: STIKEMAN ELLIOTT LLP  
1700-666 BURRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 03, 2009 Reg. Length: 5 YEARS  
Reg. Time: 12:08:29 Expiry Date: DEC 03, 2014  
Base Reg. #: 305834F Control #: B9702378

Block#



592120G, EACH ON FEBRUARY 16, 2012.

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAY 31, 2010                      Reg. Length: 6 YEARS  
Reg. Time: 12:06:21                      Expiry Date: MAY 31, 2016  
Base Reg. #: 585165F                      Control #: B9989087

Block#

+++ Secured Party: FINNING INTERNATIONAL INC.  
16830-107 AVE.  
EDMONTON AB T5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT0988HLBXY02306	2008	CATERPILLAR 988H	

General Collateral:

ONE 2008 CATERPILLAR 988H WHEEL LOADER S/N CAT0988HLBXY02306, TOGETHER WITH CATERPILLAR ROCK BUCKET S/N S988B35.  
ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL.  
PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY, AND INTANGIBLES.

Registering

Party: FINNING INTERNATIONAL INC.  
16830-107 AVE.  
EDMONTON AB T5J 2S1

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760232F                      Reg. Date: SEP 13, 2010  
Reg. Time: 15:24:37  
Control #: D0149096

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 585165F                      Base Reg. Date: MAY 31, 2010

Block#

Continued on Page 10

\*\* DELETED \*\*  
 +++ Secured Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

\*\*\* ADDED \*\*\*  
 S0002 Secured Party: 0833824 B.C. LTD.  
 1700 - 666 BURRARD STREET  
 VANCOUVER BC V6C 2X8

Registering  
 Party: STIKEMAN ELLIOTT LLP  
 1700-666 BURRARD STREET  
 VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 20, 2010                      Reg. Length: 3 YEARS  
 Reg. Time: 07:37:54                         Expiry Date: JUL 20, 2013  
 Base Reg. #: 670300F                         Control #: D0076312

Block#

S0001 Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
 212 MERIDIAN ROAD N.E.  
 CALGARY AB T2A 2N6

S0002 Secured Party: JIM PEPLINSKI'S LEASEMASTER NATIONAL  
 212 MERIDIAN ROAD N.E.  
 CALGARY AB T2A 2N6

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 2079 FALCON ROAD  
 KAMPLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1FTFW1EV3AFC13574	2010	FORD F150 4X4 SUPERCREW	

Registering  
 Party: SECUREFACT TRANSACTION SERVICES, INC.  
 330 BAY STREET, SUITE 505  
 TORONTO ON M5H 2S8

\*\*\* Name/Address Changed on November 2, 2010 to:

Registering  
 Party: SECUREFACT TRANSACTION SERVICES, INC.  
 350 BAY STREET, SUITE 300  
 TORONTO ON M5H 2S6

\*\*\* Name/Address Changed on November 2, 2010 to:

Registering  
 Party: SECUREFACT TRANSACTION SERVICES, INC.  
 330 BAY STREET, SUITE 505  
 TORONTO ON M5H 2S8

Continued on Page 11

Search Criteria: TERCON EQUIPMENT LTD

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## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 20, 2010                      Reg. Length: 3 YEARS  
 Reg. Time: 07:47:07                        Expiry Date: JUL 20, 2013  
 Base Reg. #: 670342F                        Control #: D0076361

Block#

S0001 Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
 212 MERIDIAN ROAD N.E.  
 CALGARY AB T2A 2N6

S0002 Secured Party: JIM PEPLINSKI'S LEASEMASTER NATIONAL  
 212 MERIDIAN ROAD N.E.  
 CALGARY AB T2A 2N6

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1FTFW1EV2AFC73796	2010	FORD F150 4X4 CREW	

## Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
 330 BAY STREET, SUITE 505  
 TORONTO ON M5H 2S8

\*\*\* Name/Address Changed on November 2, 2010 to:

## Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
 350 BAY STREET, SUITE 300  
 TORONTO ON M5H 2S6

\*\*\* Name/Address Changed on November 2, 2010 to:

## Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
 330 BAY STREET, SUITE 505  
 TORONTO ON M5H 2S8

## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: AUG 20, 2010                      Reg. Length: 5 YEARS  
 Reg. Time: 10:29:34                        Expiry Date: AUG 20, 2015  
 Base Reg. #: 723297F                        Control #: D0130709

Block#

S0001 Secured Party: BANK OF MONTREAL  
 SUITE 2200, 4720 KINGSWAY  
 BURNABY BC V5H 4N2



=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 - 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Continued on Page 12

Search Criteria: TERCON EQUIPMENT LTD

Page: 12

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1GKUKEEF4AR267228	2010	GMC YUKON	
***** P P S A S E C U R I T Y A G R E E M E N T *****				
	Reg. Date: OCT 19, 2010		Reg. Length: 4 YEARS	
	Reg. Time: 07:10:04		Expiry Date: OCT 19, 2014	
	Base Reg. #: 818555F		Control #: D0228198	

Block#

S0001 Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
 212 MERIDIAN ROAD N.E.  
 CALGARY AB T2A 2N6

S0002 Secured Party: JIM PEPLINSKI'S LEASEMASTER NATIONAL  
 212 MERIDIAN ROAD N.E.  
 CALGARY AB T2A 2N6

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 - 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1FT7W2BT8BEB01552	2011	FORD F350 4X4 CREW	

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
 330 BAY STREET, SUITE 505  
 TORONTO ON M5H 2S8

\*\*\* Name/Address Changed on November 2, 2010 to:

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
 350 BAY STREET, SUITE 300  
 TORONTO ON M5H 2S6

\*\*\* Name/Address Changed on November 2, 2010 to:

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
 330 BAY STREET, SUITE 505  
 TORONTO ON M5H 2S8

## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 10, 2010                      Reg. Length: 4 YEARS  
 Reg. Time: 09:01:31                         Expiry Date: DEC 10, 2014  
 Base Reg. #: 905744F                         Control #: D0317782

Block#

S0001 Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
 212 MERIDIAN ROAD N.E.  
 CALGARY AB T2A 2N6

Continued on Page 13

Search Criteria: TERCON EQUIPMENT LTD

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S0002 Secured Party: JIM PEPLINSKI'S LEASEMASTER NATIONAL  
 212 MERIDIAN ROAD N.E.  
 CALGARY AB T2A 2N6

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 - 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1FBNE3BL9BDA43607	2011	FORD E350 SUPERDUTY WAGON	

## Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
 350 BAY STREET, SUITE 300  
 TORONTO ON M5H 2S6

## \*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 22, 2010                      Reg. Length: 10 YEARS  
 Reg. Time: 12:55:41                         Expiry Date: DEC 22, 2020  
 Base Reg. #: 924998F                         Control #: D0337512

Block#

S0001 Secured Party: ROYAL BANK OF CANADA  
 180 WELLINGTON ST., 5TH FLOOR  
 TORONTO ON M5J 1J1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 - 2079 FALCON RD  
 KAMLOOPS BC V2J 4J2

## General Collateral:

ALL GOODS AND EQUIPMENT OF EVERY NATURE OR KIND LEASED PURSUANT TO A MASTER LEASE AGREEMENT BETWEEN THE SECURED PARTY, AS LESSOR AND THE DEBTOR AS LESSEE, AS AMENDED FROM TIME TO TIME, INCLUDING ALL AFTER ACQUIRED GOODS AND EQUIPMENT SUBJECT TO ANY INTERIM FUNDING AGREEMENT(S) AND ANY LEASE SCHEDULES ATTACHED TO AND FORMING PART OF SUCH MASTER LEASE AGREEMENT, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES AND SUBSTITUTIONS PLACED ON OR FORMING PART OF SUCH GOODS AND ANY PROCEEDS DERIVED FROM THE



Vehicle Collateral:					
Type	Serial #	Year	Make/Model	MH Reg.#	
*** DELETED **					
+++ MV	RJG01532	2008	DOZER D10T		
*** DELETED **					
+++ MV	FJJRP00730	2007	CAT 777F HAUL TRUCK		
*** DELETED **					
+++ MV	FJJRP00781	2007	CAT 777F HAUL TRUCK		
*** DELETED **					
+++ MV	FJJRP00957	2007	CAT 777F HAUL TRUCK		
*** DELETED **					
+++ MV	FEJRP001126	2008	CAT 777F HAUL TRUCK		
*** ADDED ***					
V0008 MV	6YZ01280	2003	CAT D8R DOZER		
*** ADDED ***					
V0009 MV	KP200541	2005	CAT D8T		
*** ADDED ***					
V0010 MV	3KR01617	2001	CAT D10R		
*** ADDED ***					
V0011 MV	11063	2007	KOMATSU PC 1800		

Continued on Page 15

Search Criteria: TERCON EQUIPMENT LTD

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Vehicle Collateral:					
Type	Serial #	Year	Make/Model	MH Reg.#	
*** ADDED ***					
V0012 MV	BNH00466	2002	CAT 988G WHEEL LOADER		
*** ADDED ***					
V0013 MV	BNH00461	2002	CAT 988G WHEEL LOADER		
*** ADDED ***					
V0014 MV	ATS00538	2005	CAT GRADER 16H		
*** ADDED ***					
V0015 MV	ATS00606	2006	CAT GRADER 16H		
*** ADDED ***					
V0016 MV	AGC01990	2005	CAT 777D ROCK TRUCK		
*** ADDED ***					
V0017 MV	AGC02324	2006	CAT 777D ROCK TRUCK		
*** ADDED ***					
V0018 MV	3PR00103	1996	CAT 777D ROCK TRUCK		
*** ADDED ***					
V0019 MV	3PR01088	1999	CAT 777D ROCK TRUCK		

Registering

Party: (REGISTRY=RECOVERY) TM INC.  
 1551 THE QUEENSWAY  
 TORONTO ON M8Z 1T8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 23, 2010	Reg. Length: 5 YEARS
Reg. Time: 09:28:57	Expiry Date: DEC 23, 2020
Base Reg. #: 926184F	Control #: D0337738

\*\*\* Expiry date includes subsequent registered renewal(s).  
Block#

S0001 Secured Party: ROYAL BANK OF CANADA  
2ND FLOOR, 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001	MV	03KR00982	1998	CAT D10R DOZER
V0002	MV	03KR01034	1998	CAT D10R DOZER
V0003	MV	3KR00778	1997	CAT D10R DOZER
V0004	MV	3KR01617	2001	CAT D10R DOZER
V0005	MV	ORJG00226	2005	CAT D10T DOZER
V0006	MV	ORJG00226	2005	CAT D10T DOZER
V0007	MV	RJG01532	2008	CAT D10T DOZER
V0008	MV	RJG01532	2008	CAT D10T DOZER
V0009	MV	05LN02917	2000	CAT D6R DOZER
V0010	MV	4FG04152	1993	CAT D7H DOZER
V0011	MV	9TC01608	1987	CAT D8N DOZER
V0012	MV	KPZ01698	2003	CAT D8R DOZER
V0013	MV	OKPZ00541	2005	CAT D8T DOZER
V0014	MV	6YZ00413	2001	CAT D8R DOZER

Continued on Page 16

Search Criteria: TERCON EQUIPMENT LTD

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## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0015	MV	KPZ01698	2002	CAT D8T DOZER
V0016	MV	MCM18C00A00000105	2002	HITACHI EX1900-5 EXCVTR
V0017	MV	11063	2006	KOMATSU PC1800 EXCAVATOR
V0018	MV	06DR01764	1998	CAT 330BL EXCAVATOR
V0019	MV	0BFEO0712	2003	CAT 325CL EXCAVATOR
V0020	MV	DKY011890	2003	CAT 330CL EXCAVATOR
V0021	MV	DKY02231	2004	CAT 330CL EXCAVATOR
V0022	MV	DKY00426	2002	CAT 330 CL
V0023	MV	1JM00269	1996	CAT E375L EXCAVATOR
V0024	MV	AGS01582	2003	CAT 345BL EXCAVATOR
V0025	MV	AGS01745	2004	CAT 345BL EXCAVATOR
V0026	MV	5WS00266	1998	CAT 345BL EXCAVATOR
V0027	MV	AGS01435	2003	CAT 345BL EXCAVATOR
V0028	MV	FF01J3Q021121	2008	HITACHI ZX 450 EXCAVATOR
V0029	MV	0DER00185	2004	CAT E365BL EXCAVATOR
V0030	MV	MCS00406	2007	CAT 365CL EXCAVATOR
V0031	MV	1HF01938	1990	CAT 1T28B LOADER
V0032	MV	58H512	1968	CAT FORKLIFT 950
V0033	MV	3CL01943	1996	CAT 1T28F LOADER
V0034	MV	7BS00460	1998	CAT 1T38G LOADER
V0035	MV	31K1663	1976	CAT 950 FORK LIFT LOADER

V0036	MV	30K03082	1978	CAT 966C	TIRE HANDLER
V0037	MV	BNH00466	2002	CAT 988G	LOADER
V0038	MV	BNH00461	2002	CAT 988G	LOADER
V0039	MV	49201780	1990	CAT 992C	LOADER
V0040	MV	7WJ00091	1995	CAT 14H	GRADER
V0041	MV	ATS00538	2006	CAT 16H	GRADER
V0042	MV	ATS00606	2006	CAT 16H	GRADER
V0043	MV	KB9H00358	2008	CAT 16M	GRADER
V0044	MV	B1N00248	2005	CAT 735	ARTICULATED TRUCK
V0045	MV	B1N00251	2005	CAT 735	ARTICULATED TRUCK
V0046	MV	AWR00662	2004	CAT 735	ARTICULATED TRUCK
V0047	MV	AWR00663	2004	CAT 735	ARTICULATED TRUCK
V0048	MV	B1N00169	2005	CAT 735	ARTICULATED TRUCK
V0049	MV	63W02824	1990	CAT 773B	ROCK WAGON
V0050	MV	AGC01984	2006	CAT 777D	END DUMP
V0051	MV	AGC01988	2006	CAT 777D	END DUMP
V0052	MV	AGC01990	2006	CAT 777D	END DUMP
V0053	MV	AGC02312	2006	CAT 777D	END DUMP
V0054	MV	AGC02324	2006	CAT 777D	END DUMP
V0055	MV	AGC02325	2006	CAT 777D	END DUMP
V0056	MV	AGC02329	2006	CAT 777D	END DUMP
V0057	MV	AGC02330	2006	CAT 777D	END DUMP
V0058	MV	JJRP00730	2007	CAT 777F	END DUMP
V0059	MV	JRP00781	2007	CAT 777F	END DUMP
V0060	MV	JRP00957	2007	CAT 777F	END DUMP
V0061	MV	JRP01126	2007	CAT 777F	END DUMP
V0062	MV	1NKDLB9X1RR932395	1994	KENWORTH T-800	TRACTOR
V0063	MV	2WKPDCH0PK931107	1993	WESTERN STAR	FUEL TRUCK
V0064	MV	2HSFBCRR6RC083857	1994	INTERNATIONAL	GRAVEL TRK
V0065	MV	2WLNCCJH6VK946951	1996	WESTERN STAR	TENNCO BOX
V0066	MV	T81126-1685	1981	PACIFIC P12	COAL BOX
V0067	MV	T6961-415	1969	PACIFIC P10	TRACTOR
V0068	MV	T7161-510	1971	PACIFIC P10	TRACTOR
V0069	MV	T7262-522	1971	PACIFIC P10	TRACTOR

Continued on Page 17

Search Criteria: TERCON EQUIPMENT LTD

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## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0070	MV	T7471-828	1974	PACIFIC P10 TRACTOR
V0071	MV	894802C	1975	KENWORTH 849S WATER TRUCK
V0072	MV	T75118-894	1977	PACIFIC P12 COAL BOX
V0073	MV	898341C	1977	KENWORTH 849S COAL BOX
V0074	MV	T81126-1679	1981	PACIFIC P12 COAL BOX
V0075	MV	T81126-1680	1981	PACIFIC P12 COAL BOX
V0076	MV	T81126-1684	1981	PACIFIC P12 COAL BOX
V0077	MV	2PPG23020CEA01731	1982	PACIFIC P12 COAL BOX
V0078	MV	2PPG23020CEA01732	1982	PACIFIC P12 COAL BOX
V0079	MV	2PTG52326LEA02281	1991	PACIFIC P12 COAL BOX
V0080	MV	2WLPSDCJ2YK963509	2000	WESTERN STAR 4900FX
V0081	MV	2WLPSDCJ2YK963634	2000	WESTERN STAR 4900FX
V0082	MV	5KRALCK87PX55601	2007	WESTERN STAR 4900FX
V0083	MV	5KJRALCKX7PX55602	2007	WESTERN STAR 4900FX
V0084	MV	5KJRALCK37PX55604	2007	WESTERN STAR 4900FX

V0085	MV	5KJRALCK57PX55605	2007	WESTERN STAR 4900FX
V0086	MV	5KJRALCK77PX55606	2007	WESTERN STAR 4900FX
V0087	TR	2A90735386A003388	2006	MANAC COAL TRAILER
V0088	TR	2A907353X6A003389	2006	MANAC COAL TRAILER
V0089	TR	2A90735366A003390	2006	MANAC COAL TRAILER
V0090	TR	2A90735386A003391	2006	MANAC COAL TRAILER
V0091	TR	2A907353X6A003392	2006	MANAC COAL TRAILER
V0092	TR	2A90735316A003393	2006	MANAC COAL TRAILER
V0093	TR	2A9LB5036MS47075	1991	ASPEN 50T TRIDEM LOWBED
V0094	TR	2A9JT3019MS037076	1991	ASPEN 30T JEEP S/A
V0095	MV	126004567	2004	12 X 60 OFFICE UNIT
V0096	MV	125004568	2004	12X55 WASH UNIT/TR. R.M.
V0097	MV	1FDYW82ACJVA54274	1988	FORD LNT 8000 LUBE TRUCK
V0098	MV	2WLNCCCG7NK929810	1992	WESTERN STAR FUEL TRUCK
V0099	MV	1FV3GAC3XHB35142	1999	FREIGHTLINER FL60
V0100	MV	2NKDLB9X5PM929522	1993	KENWORTH T800 FUEL TRUCK
V0101	MV	VG6BA07A4XB601118	1999	MACK MECHANICS TRUCK
V0102	MV	2FZHACVX6AV32545	2006	STERLING 20T CRANE TRUCK
V0103	MV	2HSFBAETIVC024814	1999	WESTERN STAR FUEL TRUCK
V0104	MV	2WLPDDCJ2WK951674	1998	WESTERN STAR FUEL TRUCK
V0105	MV	5KJRALCK17PX55603	2007	WESTERN STAR 4900FX
V0106	MV	0300045758	1999	JLG 45' MAN LIFT 450A-D
V0107	MV	FAJRP00781	2007	CAT 0777
V0108	MV	FAJRP00957	2007	CAT 0777

## General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY WHEREVER SITUATE INCLUDING BUT NOT LIMITED TO GOODS INCLUDING INVENTORY, EQUIPMENT (EQUIPMENT INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS, APPARATUS, PLANTS, FURNITURE, FIXTURES, AIRCRAFT AND VEHICLES OF WHATSOEVER NATURE AND KIND, BUT EXCLUDING CONSUMER GOODS), CHATTEL PAPER, DOCUMENTS OF TITLE, INSTRUMENTS, INTANGIBLES, MONEY, LICENCES, CROPS AND SECURITIES.

## Registering

Party: DYE & DURHAM COMPANY INC.  
734 BROUGHTON, MAIN FLOOR  
VICTORIA BC V8W 1E1

Continued on Page 18

Search Criteria: TERCON EQUIPMENT LTD

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## ----- R E N E W A L -----

Reg. #: 589487G                      Reg. Date: FEB 15, 2012  
Reg. Life: 5 YEARS                      Reg. Time: 11:51:11

Control #: D1018125

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 926184F                      Base Reg. Date: DEC 23, 2010

## Registering

Party: DYE & DURHAM COMPANY INC.  
734 BROUGHTON, MAIN FLOOR  
VICTORIA BC V8W 1E1

## ----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 589975G

Reg. Date: FEB 15, 2012

Reg. Time: 14:03:22

Control #: D1018126

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 926184F

Base Reg. Date: DEC 23, 2010

## Details Description:

ADDITIONAL SERIAL NUMBERED COLLATERAL

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
*** ADDED ***				
V0109 MV	ORJG00226	2005	CAT DOZER D10T	
*** ADDED ***				
V0110 MV	RJG01532	2008	CAT DOZER D10T	
*** ADDED ***				
V0111 MV	18C00A00000105	2002	HITACHI EXCAVATOR EX1900	
*** ADDED ***				
V0112 MV	30045	2008	KOMATSU EXCAVATOR PC1250	
*** ADDED ***				
V0113 MV	AGC01990	2006	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0114 MV	AGC02312	2006	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0115 MV	AGC02324	2006	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0116 MV	AGC02325	2006	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0117 MV	AGC02329	2006	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0118 MV	AGC02330	2006	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0119 MV	JRP00730	2007	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0120 MV	JRP00781	2007	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0121 MV	JRP00957	2007	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0122 MV	JRP001126	2008	CAT RIDGID FRAME TRUCK	
*** ADDED ***				
V0123 MV	JRP00356	2007	CAT RIDGID FRAME TRUCK	

Continued on Page 19

Search Criteria: TERCON EQUIPMENT LTD

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## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
*** ADDED ***				
V0124 MV	JRP00460	2007	CAT RIDGID FRAME TRUCK	
*** ADDED ***				



V0125 MV JRP00461 2000 CAT RIDGID FRAME TRUCK  
 \*\*\* ADDED \*\*\*  
 V0126 MV JRP00462 2007 CAT RIDGID FRAME TRUCK  
 \*\*\* ADDED \*\*\*  
 V0127 MV JRP00498 2007 CAT RIDGID FRAME TRUCK  
 \*\*\* ADDED \*\*\*  
 V0128 MV JRP00597 2007 CAT RIDGID FRAME TRUCK

Registering

Party: DYE & DURHAM COMPANY INC.  
 734 BROUGHTON, MAIN FLOOR  
 VICTORIA BC V8W 1E1

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 24, 2010 Reg. Length: 4 YEARS  
 Reg. Time: 06:05:05 Expiry Date: DEC 24, 2014  
 Base Reg. #: 927626F Control #: D0340181

Block#

+++ Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
 212 MERIDIAN ROAD N.E.  
 CALGARY BC

S0002 Secured Party: JIM PEPLINSKI'S LEASEMASTER NATIONAL  
 212 MERIDIAN ROAD N.E.  
 CALGARY AB T2A 2N6

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1FT7W2B64BEB67865	2011	FORD F250 4X4 CREW	

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
 350 BAY STREET, SUITE 300  
 TORONTO ON M5H 2S6

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 927854F Reg. Date: DEC 24, 2010  
 Reg. Time: 07:07:46  
 Control #: D0340420  
 Base Reg. Type: PPSA SECURITY AGREEMENT  
 Base Reg. #: 927626F Base Reg. Date: DEC 24, 2010

Details Description:

TO AMEND THE INFORMATION IN BLOCK S0001 OF THIS REGISTRATION

Continued on Page 20

Search Criteria: TERCON EQUIPMENT LTD

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Block#

\*\* DELETED \*\*

+++ Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
212 MERIDIAN ROAD N.E.  
CALGARY BC

\*\*\* ADDED \*\*\*

S0003 Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
212 MERIDIAN ROAD N.E.  
CALGARY AB T2A 2N6

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
350 BAY STREET, SUITE 300  
TORONTO ON M5H 2S6

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 24, 2010                      Reg. Length: 4 YEARS  
Reg. Time: 06:10:02                      Expiry Date: DEC 24, 2014  
Base Reg. #: 927680F                      Control #: D0340217

Block#

S0001 Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
212 MERIDIAN ROAD N.E.  
CALGARY AB T2A 2N6

S0002 Secured Party: JIM PEPLINSKI'S LEASEMASTER NATIONAL  
212 MERIDIAN ROAD N.E.  
CALGARY AB T2A 2N6

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001	MV	1FT7W2B61BEB49856	2011 FORD F250 4X4 CREW	

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
350 BAY STREET, SUITE 300  
TORONTO ON M5H 2S6

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 24, 2010                      Reg. Length: 4 YEARS  
Reg. Time: 06:15:41                      Expiry Date: DEC 24, 2014  
Base Reg. #: 927748F                      Control #: D0340317

Block#

S0001 Secured Party: JIM PEPLINSKI'S AUTO LEASING LTD.  
212 MERIDIAN ROAD N.E.  
CALGARY AB T2A 2N6

Continued on Page 21

Search Criteria: TERCON EQUIPMENT LTD

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S0002 Secured Party: JIM PEPLINSKI'S LEASEMASTER NATIONAL  
212 MERIDIAN ROAD N.E.  
CALGARY AB T2A 2N6

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100 2079 FALCON ROAD  
KAMLOOCS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1FT7W2B63BEB49857	2011	FORD F250 4X4 CREW	

Registering

Party: SECUREFACT TRANSACTION SERVICES, INC.  
350 BAY STREET, SUITE 300  
TORONTO ON M5H 2S6

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUN 14, 2011	Reg. Length: 4 YEARS
Reg. Time: 11:24:35	Expiry Date: JUN 14, 2015
Base Reg. #: 197954G	Control #: D0617458

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
1235 - 73RD AVE S.E.  
CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1FT7W2B62BEC55622	2011	FORD F-250	

General Collateral:

COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUN 14, 2011	Reg. Length: 2 YEARS
Reg. Time: 11:31:07	Expiry Date: JUN 14, 2013
Base Reg. #: 198036G	Control #: D0617549

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
1235 - 73RD AVE S.E.  
CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.

(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

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Search Criteria: TERCON EQUIPMENT LTD

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Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1FBNE3BL6ADA73534	2010	FORD E-350 SUPERDUTY	

General Collateral:

COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 08, 2011	Reg. Length: 3 YEARS
Reg. Time: 13:02:55	Expiry Date: JUL 08, 2014
Base Reg. #: 240047G	Control #: D0660493

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
1235 - 73RD AVE S.E.  
CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	3D7TT2CT7BG617020	2011	DODGE RAM 2500	

General Collateral:

COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 08, 2011	Reg. Length: 3 YEARS
Reg. Time: 13:04:03	Expiry Date: JUL 08, 2014
Base Reg. #: 240048G	Control #: D0660495

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
1235 - 73RD AVE S.E.  
CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001	MV	3D7TT2CT6BG617025	2011 DODGE RAM 2500	

General Collateral:  
 COLLATERAL CLASSIFICATION: EQUIPMENT

Continued on Page 23

Search Criteria: TERCON EQUIPMENT LTD

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\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 08, 2011	Reg. Length: 3 YEARS
Reg. Time: 13:06:28	Expiry Date: JUL 08, 2014
Base Reg. #: 240050G	Control #: D0660498

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
 1235 - 73RD AVE S.E.  
 CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100-2079 FALCON ROAD  
 KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001	MV	3D7TT2CT9BG617021	2011 DODGE RAM 2500	

General Collateral:  
 COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

\*\*\* DISCHARGED \*\*\*

Reg. Date: JUL 19, 2011	Reg. Length: 2 YEARS
Reg. Time: 11:32:36	Expiry Date: JUL 19, 2013
Base Reg. #: 256471G	Control #: D0677306

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
 1235 - 73RD AVE S.E.  
 CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100-2079 FALCON ROAD  
 KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
------	----------	------	------------	----------

V0001 MV 1FBNE3BL7ADA06537 2010 FORD E-350 SUPERDUTY

General Collateral:  
COLLATERAL CLASSIFICATION: EQUIPMENT

----- T O T A L D I S C H A R G E -----

Reg. #: 048617H Reg. Date: NOV 13, 2012  
Reg. Time: 07:24:06  
Control #: D1488652  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 256471G Base Reg. Date: JUL 19, 2011

Registering  
Party: JIM PATTISON INDUSTRIES LTD.  
1235 - 73RD AVE S.E.  
CALGARY AB T2H2X1

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Search Criteria: TERCON EQUIPMENT LTD

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\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 19, 2011 Reg. Length: 3 YEARS  
Reg. Time: 11:35:32 Expiry Date: JUL 19, 2014  
Base Reg. #: 256479G Control #: D0677313

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
1235 - 73RD AVE S.E.  
CALGARY AB T2H2X1

=G0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:  
Type Serial # Year Make/Model MH Reg.#

V0001 MV 3D7TT2CT9BG605080 2011 DODGE RAM 2500

General Collateral:  
COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 19, 2011 Reg. Length: 3 YEARS  
Reg. Time: 11:36:35 Expiry Date: JUL 19, 2014  
Base Reg. #: 256480G Control #: D0677317

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
1235 - 73RD AVE S.E.  
CALGARY AB T2H2X1

=E0001 Base Debtor: TERCON EQUIPMENT LTD.

(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	3D7TT2CT1BG628711	2011	DODGE RAM 2500	

General Collateral:

COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: AUG 30, 2011	Reg. Length: 3 YEARS
Reg. Time: 11:56:24	Expiry Date: AUG 30, 2014
Base Reg. #: 326484G	Control #: D0748858

Block#

S0001 Secured Party: NORTH CENTRAL RENTAL & LEASING LLC  
PO BOX 9559  
FARGO ND 58051

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Search Criteria: TERCON EQUIPMENT LTD

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=D0001 Base Debtor: TERCON EQUIPMENT LTD  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT0016MCB9H00766	2010	CATERPILLAR 16M MOTOR GRA	
V0002 MV	CAT0385CJEDA00206	2005	CATERPILLAR 385CL EXCAVAT	

Registering

Party: NORTH CENTRAL RENTAL & LEASING LLC  
PO BOX 9559  
FARGO ND 58051

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: SEP 02, 2011	Reg. Length: 3 YEARS
Reg. Time: 08:42:49	Expiry Date: SEP 02, 2015
Base Reg. #: 333194G	Control #: D0755729

\*\*\* Expiry date includes subsequent registered renewal(s).

Block#

S0001 Secured Party: JOHN DEERE LIMITED  
1001 CHAMPLAIN AVE SUITE 401  
BURLINGTON ON L7L 5Z4

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 2079 FALCON RD SUITE 100

KAMLOOPS BC V2C4J2

D0002 Bus. Debtor: TERCON INVESTMENTS LTD.  
204 - 66 ORIOLE RD  
KAMLOOPS BC V2C4N7

D0003 Bus. Debtor: 0833824 B.C. LTD.  
100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

## Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	HCM1JD00E00021048		HITACHI ZX850 LC	

## General Collateral:

ONE HITACHI ZX850 LC TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS, EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS, ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF THE COLLATERAL.

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Search Criteria: TERCON EQUIPMENT LTD

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## Registering

Party: (REGISTRY=RECOVERY) TM INC.  
1551 THE QUEENSWAY  
TORONTO ON M8Z 1T8

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 354248G

Reg. Date: SEP 16, 2011

Reg. Time: 09:22:54

Control #: D0777224

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 333194G

Base Reg. Date: SEP 02, 2011

## Details Description:

AMEND GENERAL COLLATERAL DESCRIPTION

## General Collateral:

\*\* DELETED \*\*

ONE HITACHI ZX850 LC TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS, EQUIPMENT, INVENTORY, GOODS,



NOTES, CHATTEL PAPER, CONTRACT RIGHTS, ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF THE COLLATERAL.

\*\*\* ADDED \*\*\*

ONE HITACHI ZX850 LC-3 EXCAVATOR TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS, EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS, ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF THE COLLATERAL.

Registering

Party: (REGISTRY=RECOVERY) TM INC.  
1551 THE QUEENSWAY  
TORONTO ON M8Z 1T8

----- R E N E W A L -----

Reg. #: 986124G                      Reg. Date: OCT 04, 2012  
Reg. Life: 1 YEAR                      Reg. Time: 08:18:08  
Control #: D1424623

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 333194G                      Base Reg. Date: SEP 02, 2011

Registering

Party: (REGISTRY=RECOVERY) TM INC.  
1551 THE QUEENSWAY  
TORONTO ON M8Z 1T8

Continued on Page 27

Search Criteria: TERCON EQUIPMENT LTD

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\*\*\*\*\* P P S A   S E C U R I T Y   A G R E E M E N T \*\*\*\*\*

Reg. Date: SEP 23, 2011                      Reg. Length: 3 YEARS  
Reg. Time: 11:56:26                      Expiry Date: SEP 23, 2014  
Base Reg. #: 366125G                      Control #: D0789445

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
1235 - 73RD AVE S.E.  
CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
------	----------	------	------------	----------

V0001 MV 1FT7W2B69BEC65290 2011 FORD F-250

General Collateral:  
 COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: SEP 23, 2011 Reg. Length: 3 YEARS  
 Reg. Time: 11:57:57 Expiry Date: SEP 23, 2014  
 Base Reg. #: 366128G Control #: D0789449

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
 1235 - 73RD AVE S.E.  
 CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100-2079 FALCON ROAD  
 KAMLOOPS BC V2C4J2

Vehicle Collateral:  
 Type Serial # Year Make/Model MH Reg.#

V0001 MV 1FT7W2B62BEC72792 2011 FORD F-250

General Collateral:  
 COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 10, 2011 Reg. Length: 3 YEARS  
 Reg. Time: 10:58:46 Expiry Date: NOV 10, 2014  
 Base Reg. #: 444106G Control #: D0869231

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
 1235 - 73RD AVE S.E.  
 CALGARY AB T2H2X1

Continued on Page 28

Search Criteria: TERCON EQUIPMENT LTD

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=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100-2079 FALCON ROAD  
 KAMLOOPS BC V2C4J2

Vehicle Collateral:  
 Type Serial # Year Make/Model MH Reg.#

V0001 MV 1GT120CG1BF234350 2011 GMC SIERRA 2500

General Collateral:  
 COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 10, 2011                      Reg. Length: 3 YEARS  
 Reg. Time: 11:25:26                        Expiry Date: NOV 10, 2014  
 Base Reg. #: 444164G                        Control #: D0869293

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
 1235 - 73RD AVE S.E.  
 CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100-2079 FALCON ROAD  
 KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1GT120CG6BF242203	2011	GMC SIERRA 2500	

General Collateral:

COLLATERAL CLASSIFICATION: EQUIPMENT

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 01, 2011                      Reg. Length: 4 YEARS  
 Reg. Time: 11:39:43                        Expiry Date: DEC 01, 2015  
 Base Reg. #: 478471G                        Control #: D0904358

Block#

S0001 Secured Party: JIM PATTISON INDUSTRIES LTD.  
 1235 - 73RD AVE S.E.  
 CALGARY AB T2H2X1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100-2079 FALCON ROAD  
 KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1FD8W3H67CEA67936	2012	FORD F-350 CHASSIS	

General Collateral:

COLLATERAL CLASSIFICATION: EQUIPMENT

Continued on Page 29

Search Criteria: TERCON EQUIPMENT LTD

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\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 16, 2012                      Reg. Length: 6 YEARS  
 Reg. Time: 14:37:40                        Expiry Date: FEB 16, 2018  
 Base Reg. #: 592113G                        Control #: D1018918

Block#

S0001 Secured Party: HSBC BANK CANADA, AS ADMINISTRATIVE AGENT  
70 YORK STREET  
TORONTO ON M5J 1S9

D0001 Base Debtor: TERCON EQUIPMENT ALASKA PARTNERSHIP  
(Business) PO BOX 10687  
FAIRBANKS AK 99710

=D0002 Bus. Debtor: TERCON EQUIPMENT LTD  
100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.  
D0002 IS NAMED IN ITS CAPACITY AS PARTNER IN D0001.

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 16, 2012                      Reg. Length: 6 YEARS  
Reg. Time: 14:38:04                      Expiry Date: FEB 16, 2018  
Base Reg. #: 592119G                      Control #: D1012835

Block#

S0001 Secured Party: HSBC BANK CANADA, AS ADMINISTRATIVE AGENT  
70 YORK STREET  
TORONTO ON M5J 1S9

=D0001 Base Debtor: TERCON EQUIPMENT LTD  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

Continued on Page 30

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 17, 2012                      Reg. Length: 6 YEARS  
 Reg. Time: 15:58:23                         Expiry Date: FEB 17, 2018  
 Base Reg. #: 594462G                         Control #: D1023254

Block#

S0001 Secured Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT0777FLJRP02810	2011	CATERPILLAR 777F TRUCK	

General Collateral:

ONE 2011 CATERPILLAR 777F OFF HIGHWAY TRUCK S/N CAT0777FLJRP02810  
 TOGETHER WITH DUAL SLOPE BOX WITH LINER  
 ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,  
 SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE  
 ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM  
 DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH  
 COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY  
 PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR  
 DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL  
 PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL  
 PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Registering

Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 17, 2012                      Reg. Length: 6 YEARS  
 Reg. Time: 16:00:52                         Expiry Date: FEB 17, 2018  
 Base Reg. #: 594465G                         Control #: D1023258

Block#

S0001 Secured Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT0777FHJRP02808	2011	CATERPILLAR 777F TRUCK	

Continued on Page 31

Search Criteria: TERCON EQUIPMENT LTD

Page: 31

General Collateral:

ONE 2011 CATERPILLAR 777F OFF HIGHWAY TRUCK S/N CAT0777FHJRP02808  
 TOGETHER WITH DUAL SLOPE BOX WITH LINER  
 ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,  
 SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE  
 ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM  
 DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH  
 COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY  
 PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR  
 DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH  
 COLLATERAL  
 PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL  
 PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Registering

Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 17, 2012                      Reg. Length: 6 YEARS  
 Reg. Time: 16:03:48                          Expiry Date: FEB 17, 2018  
 Base Reg. #: 594467G                          Control #: D1023261

Block#

S0001 Secured Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001	MV	CAT0777FEJRP02812	2011 CATERPILLAR 777F TRUCK	

General Collateral:

ONE 2011 CATERPILLAR 777F OFF HIGHWAY TRUCK S/N CAT0777FEJRP02812  
 TOGETHER WITH DUAL SLOPE BOX WITH LINER  
 ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,  
 SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE  
 ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM  
 DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH  
 COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY  
 PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR  
 DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH  
 COLLATERAL.  
 PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL  
 PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Registering  
 Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

Continued on Page 32

Search Criteria: TERCON EQUIPMENT LTD

Page: 32

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 27, 2012                      Reg. Length: 6 YEARS  
 Reg. Time: 15:33:10                        Expiry Date: FEB 27, 2018  
 Base Reg. #: 607134G                        Control #: D1036252

Block#

S0001 Secured Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT0777FTJRP02795	2011	CATERPILLAR 777F	

General Collateral:

ONE 2011 CATERPILLAR 777F TRUCK S/N CAT0777FTJRP02795.  
 ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,  
 SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE  
 ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM  
 DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH  
 COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY  
 PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR  
 DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH  
 COLLATERAL.

PROCEEDS: GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL  
 PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.

Registering  
 Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAR 16, 2012                      Reg. Length: 1 YEAR  
 Reg. Time: 10:48:33                        Expiry Date: MAR 16, 2013  
 Base Reg. #: 638504G                        Control #: D1068465

Block#

S0001 Secured Party: WEQ BRITCO LP  
 PO BOX 298

MILNER BC VOX 1T0

=D0001 Base Debtor: TERCON EQUIPMENT LTD  
 (Business) 100-2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 TR	105204357	2007	10X52 FIELD OFFICE	

Continued on Page 33

Search Criteria: TERCON EQUIPMENT LTD

Page: 33

General Collateral:

MOBILE TRAILERS/MODULAR BUILDINGS

Registering

Party: WEQ BRITCO LP  
 FO BOX 298  
 MILNER BC VOX 1T0

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: APR 27, 2012 Reg. Length: 3 YEARS  
 Reg. Time: 11:53:34 Expiry Date: APR 27, 2015  
 Base Reg. #: 709282G Control #: D1140934

Block#

S0001 Secured Party: NORTH CENTRAL RENTAL & LEASING LLC  
 PO BOX 9559  
 FARGO ND 58106

=D0001 Base Debtor: TERCON EQUIPMENT LTD  
 (Business) 100, 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT0993KAZ9K00270	2009	CAT 993K WHEEL LOADER	

General Collateral:

2009 CAT WHEEL LOADER S/N CAT0993KAZ9K00270

Registering

Party: NORTH CENTRAL RENTAL & LEASING LLC  
 FO BOX 9559  
 FARGO ND 58106

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: MAY 02, 2012 Reg. Length: 180 DAYS  
 Reg. Time: 14:33:41 Expiry Date: OCT 29, 2012  
 Base Reg. #: 718901G Control #: D1150798



Amount of Lien: \$4000.61 Surrender Date: APR 27, 2012  
 \*\*\* This registration has expired.

Block#  
 S0001 Secured Party: INLAND KENWORTH  
 816 INDUSTRIAL RD. NO. 1  
 CRANBROOK BC V1C 4C6

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100 - 2079 FALCON RD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:  

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	1NKCLROXCXR955486	1999	KENWORTH C500	

Continued on Page 34

Search Criteria: TERCON EQUIPMENT LTD

Page: 34

Registering  
 Party: INLAND KENWORTH  
 1690 FAIRVIEW ROAD  
 PENTICTON BC V2A 6A8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAY 25, 2012 Reg. Length: 1 YEAR  
 Reg. Time: 11:19:36 Expiry Date: MAY 25, 2013  
 Base Reg. #: 759019G Control #: D1191890

Block#  
 S0001 Secured Party: HORIZON NORTH CAMP & CATERING INC.  
 PO BOX 3094, 3355 SUGARLOAF RD.  
 KAMLOOPS BC V2C 6B7

=D0001 Base Debtor: TERCON EQUIPMENT LTD.  
 (Business) 100-2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:  

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 TR	S15402494P		10X54 OFFICE TN1089G	

General Collateral:  
 ONE (1) 10X54 OFFICE TN1089G SERIAL NUMBER S15402494P  
 TOGETHER WITH ALL ATTACHEMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS,  
 SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO AND ALL PROCEEDS IN  
 ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM AND DEALING WITH THE  
 COLLATERAL AND RIGHT TO AN INSURANCE PAYMENT OR ANY OTHER PAYMENT  
 THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL  
 OR PROCEEDS OF THE COLLATERAL. PROCEEDS: ALL GOODS, SECURITIES  
 INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES OR MONEY  
 NOW OR HEREAFTER FORMING PROCEEDS OF THE FOREGOING COLLATERAL.

Registering

Party: HORIZON NORTH CAMP & CATERING INC.  
 PO BOX 3094,3355 SUGARLOAF RD.  
 KAMLOOPS BC V2C 6B7

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: JUN 21, 2012                      Reg. Length: 180 DAYS  
 Reg. Time: 11:51:37                      Expiry Date: DEC 18, 2012  
 Base Reg. #: 807870G                      Control #: D1241898  
 Amount of Lien: \$2266.60                      Surrender Date: JUN 18, 2012

Block#

S0001 Secured Party: KAL TIRE A CORPORATE PARTNERSHIP  
 2501 48TH AVE  
 VERNON BC V1T 3P9

S0002 Secured Party: KAL TIRE A CORPORATE PARTNERSHIP  
 BOX 1240  
 VERNON BC V1T 6N6

Continued on Page 35

Search Criteria: TERCON EQUIPMENT LTD

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=D0001 Base Debtor: TERCON EQUIPMENT LTD  
 (Business) 2079 FALCON RD  
 KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	2FZHYZCVX6V32545	2005	STERLING UNKNOWN	

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: JUL 04, 2012                      Reg. Length: 180 DAYS  
 Reg. Time: 07:28:38                      Expiry Date: DEC 31, 2012  
 Base Reg. #: 828371G                      Control #: D1262879  
 Amount of Lien: \$118278.17                      Surrender Date: JUN 14, 2012

Block#

S0001 Secured Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LTD  
 (Business) 100, 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT0777FAJRP00781		CATERPILLAR 777F	

Registering

Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: JUL 04, 2012                      Reg. Length: 180 DAYS  
 Reg. Time: 07:59:19                      Expiry Date: DEC 31, 2012  
 Base Reg. #: 828477G                      Control #: D1262984  
 Amount of Lien: \$60649.01              Surrender Date: JUN 14, 2012

Block#

S0001 Secured Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LTD  
 (Business) 100, 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT0385CJEDA00206		CATERPILLAR 385C	

Continued on Page 36

Search Criteria: TERCON EQUIPMENT LTD

Page: 36

Registering

Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: JUL 04, 2012                      Reg. Length: 180 DAYS  
 Reg. Time: 08:02:42                      Expiry Date: DEC 31, 2012  
 Base Reg. #: 828484G                      Control #: D1262991  
 Amount of Lien: \$63497.46              Surrender Date: JUN 14, 2012

Block#

S0001 Secured Party: FINNING INTERNATIONAL INC.  
 16830-107 AVE.  
 EDMONTON AB T5J 2S1

=D0001 Base Debtor: TERCON EQUIPMENT LTD  
 (Business) 100, 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
------	----------	------	------------	----------

V0001 MV CAT0777DCAGC01988 CATERPILLAR 777D

Registering

Party: FINNING INTERNATIONAL INC.  
16830-107 AVE.  
EDMONTON AB T5J 2S1

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 27, 2012 Reg. Length: 3 YEARS  
Reg. Time: 12:43:40 Expiry Date: JUL 27, 2015  
Base Reg. #: 871646G Control #: D1307201

Block#

S0001 Secured Party: NORTH CENTRAL RENTAL & LEASING LLC  
PO BOX 9559  
FARGO ND 58106

=D0001 Base Debtor: TERCON EQUIPMENT LTD  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT00740PB1P04679	2009	CAT 740 ARTICULATED TRUCK	
V0002 MV	CAT00740KB1P04683	2009	CAT 740 ARTICULATED TRUCK	
V0003 MV	CAT00740AB1P04284	2008	CAT 740 ARTICULATED TRUCK	

Registering

Party: NORTH CENTRAL RENTAL & LEASING LLC  
PO BOX 9559  
FARGO ND 58106

Continued on Page 37

Search Criteria: TERCON EQUIPMENT LTD

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\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: AUG 15, 2012 Reg. Length: 180 DAYS  
Reg. Time: 08:51:20 Expiry Date: FEB 11, 2013  
Base Reg. #: 901739G Control #: D1338064  
Amount of Lien: \$1461.02 Surrender Date: AUG 07, 2012

Block#

S0001 Secured Party: KAL TIRE A CORPORATE PARTNERSHIP  
2501 48TH AVE  
VERNON BC V1T 3P9

S0002 Secured Party: KAL TIRE A CORPORATE PARTNERSHIP  
BOX 1240  
VERNON BC V1T 6N6

=D0001 Base Debtor: TERCON EQUIPMENT LTD

(Business) 100-2079 FALCON RD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:  
 Type Serial # Year Make/Model MH Reg.#  
 V0001 MV 1FTSX21565EB94358 2005 FORD F250

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: AUG 28, 2012 Reg. Length: 180 DAYS  
 Reg. Time: 08:51:30 Expiry Date: FEB 25, 2013  
 Base Reg. #: 922184G Control #: D1359045  
 Amount of Lien: \$76,474.08 Surrender Date: AUG 17, 2012

Block#

S0001 Secured Party: BRANDT TRACTOR LTD.  
9500 190TH ST.  
SURREY B.C. V4N 3S2  
 =D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) #100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Vehicle Collateral:  
 Type Serial # Year Make/Model MH Reg.#  
 V0001 MV DW300DT615411 JD 300D

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012 Reg. Length: 5 YEARS  
 Reg. Time: 12:39:57 Expiry Date: NOV 13, 2017  
 Base Reg. #: 049570H Control #: D1480847

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
2301, 200 BAY ST P.O. BOX 19  
TORONTO ON M5J 2J1

Continued on Page 38

Search Criteria: TERCON EQUIPMENT LTD

Page: 38

=D0001 Base Debtor: TERCON EQUIPMENT LTD  
(Business) 2079 FALCON RD, STE 100  
KAMLOOPS BC V2C 4J2

General Collateral:  
 RE-REGISTRATION IN RELATION TO THE PERSONAL PROPERTY SECURITY ACT OF  
 BASE REGISTRATION NUMBER 957052D WITH REGISTRATION DATE OF  
 OCTOBER 01, 2007.  
 ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY  
 OF WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL  
 PROCEEDS THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO



>

Page: 1

BC OnLine: PPRS SEARCH RESULT 2012/11/13  
Lterm: XPSP0054 For: PE19686 MILLER THOMSON LLP 14:33:28

Index: BUSINESS DEBTOR

Search Criteria: TERCON CONSTRUCTION LTD

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAR 02, 2007 Reg. Length: 15 YEARS  
Reg. Time: 15:02:40 Expiry Date: MAR 02, 2022  
Base Reg. #: 534196D Control #: B7879113

Block#

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON CONSTRUCTION LTD.  
(Business) #100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS,  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955244D Reg. Date: OCT 01, 2007  
Reg. Time: 11:00:56  
Control #: B8312004

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 534196D Base Reg. Date: MAR 02, 2007

Block#

\*\* DELETED \*\*  
+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Continued on Page 2

Search Criteria: TERCON CONSTRUCTION LTD

Page: 2

Registering  
Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering  
Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418972E Reg. Date: JUN 12, 2008  
Reg. Time: 15:12:37  
Control #: B8791200  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 534196D Base Reg. Date: MAR 02, 2007

Details Description:  
TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

General Collateral:  
\*\*\* ADDED \*\*\*  
SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 534196D OR OTHERWISE, TO THE INTERESTS  
OF ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION  
417826E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE  
INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

Registering  
Party: BILKEY QUINN  
301 - 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760041F Reg. Date: SEP 13, 2010  
Reg. Time: 14:24:37  
Control #: D0148807  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 534196D Base Reg. Date: MAR 02, 2007

Block#



\*\* DELETED \*\*  
+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*  
S0003 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BARRARD STREET  
VANCOUVER BC V6C 2X8

Continued on Page 3

Search Criteria: TERCON CONSTRUCTION LTD

Page: 3

Registering  
Party: STIKEMAN ELLIOTT LLP  
1700-666 BARRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 19, 2007                      Reg. Length: 15 YEARS  
Reg. Time: 10:56:06                        Expiry Date: JUL 19, 2022  
Base Reg. #: 806269D                        Control #: B8159029

Block#

S0001 Secured Party: TERCON EQUIPMENT LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON CONSTRUCTION LTD.  
(Business) #100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS,  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering  
Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418205E Reg. Date: JUN 12, 2008  
Reg. Time: 11:51:48  
Control #: B8790406  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 806269D Base Reg. Date: JUL 19, 2007

Details Description:  
TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

Continued on Page 4

Search Criteria: TERCON CONSTRUCTION LTD

Page: 4

General Collateral:

\*\*\* ADDED \*\*\*

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 806269D OR OTHERWISE, TO THE INTERESTS OF  
ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION NUMBER  
417826E FILED JUNE 12, 2008 OR OTHERWISE AND TO ALL  
SECURITY INTERESTS WHICH MAY BE TAKEN BY TERCON EQUIPMENT LTD.  
IN THE FUTURE.

Registering

Party: BILKEY QUINN  
301 - 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 029740H Reg. Date: OCT 31, 2012  
Reg. Time: 12:07:09  
Control #: D1468479  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 806269D Base Reg. Date: JUL 19, 2007

Details Description:

SUBORDINATION AGREEMENT REGARDING THE PRIORITY OF THE  
SECURITY INTERESTS IN FAVOUR OF TERCON EQUIPMENT LTD. VIS A  
VIS THE SECURITY INTERESTS IN FAVOUR OF HSBC BANK CANADA, AS  
ADMINISTRATIVE AGENT, PERFECTED BY BASE REGISTRATION  
NO. 592120G ON FEBRUARY 16, 2012.

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: OCT 06, 2008 Reg. Length: 5 YEARS  
Reg. Time: 13:43:30 Expiry Date: OCT 06, 2013  
Base Reg. #: 629253E Control #: B9007423

Block#

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
2520-161 BAY STREET  
TORONTO ON M5J 2S1

=D0001 Base Debtor: TERCON CONSTRUCTION LTD.  
(Business) 100-279 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR S PRESENT AND AFTER ACQUIRED PERSONAL  
PROPERTY OF WHATSOEVER NATURE AND KIND AND WHERESOEVER  
SITUATE AND ALL PROCEEDS THEREOF AND THEREFROM, RENEWALS  
THEREOF, ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR,  
INCLUDING WITHOUT LIMITING THE GENERALITY OF THE FOREGOING ALL

Continued on Page 5

Search Criteria: TERCON CONSTRUCTION LTD

Page: 5

PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED RIGHT, TITLE  
AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT,  
MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS,  
MOTOR VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY  
(INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND  
ACCESSIONS THERETO), CHATTEL PAPER, DOCUMENTS OF TITLE  
(WHETHER NEGOTIABLE OR NOT), INSTRUMENTS, INTANGIBLES,  
LICENSES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.  
\*

Registering

Party: MINDEN GROSS LLP (CM/4061837)  
2200-145 KING STREET  
TORONTO ON M5H 4G2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760203F Reg. Date: SEP 13, 2010  
Reg. Time: 15:11:34  
Control #: D0148988

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 629253E Base Reg. Date: OCT 06, 2008

Block#

\*\* DELETED \*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
2520-161 BAY STREET  
TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*  
S0002 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BURRARD STREET  
VANCOUVER BC V6C 2X8

Registering  
Party: STIKEMAN ELLIOTT LLP  
1700-666 BURRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAR 02, 2007                      Reg. Length: 15 YEARS  
Reg. Time: 14:54:15                         Expiry Date: MAR 02, 2022  
Base Reg. #: 534178D                         Control #: B7879059

Block#

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

+++ Base Debtor: TERCON MINING TR LTD.  
(Business) #100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Continued on Page 6

Search Criteria: TERCON CONSTRUCTION LTD

Page: 6

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS,  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering  
Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955261D                                      Reg. Date: OCT 01, 2007  
Reg. Time: 11:02:29

Control #: B8312038  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 534178D Base Reg. Date: MAR 02, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Registering

Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering

Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- D E B T O R T R A N S F E R -----

Reg. #: 629262E Reg. Date: OCT 06, 2008  
Reg. Time: 13:46:17  
Control #: B9007485

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 534178D Base Reg. Date: MAR 02, 2007

Block#

Continued on Page 7

Search Criteria: TERCON CONSTRUCTION LTD

Page: 7

\*\* DELETED \*\*

+++ Bus. Debtor: TERCON MINING TR LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

=D0002 Bus. Debtor: TERCON CONSTRUCTION LTD.  
100-279 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Registering

Party: MINDEN GROSS LLP (CG 4061837)  
2200-145 KING STREET WEST  
TORONTO ON M5H 4G2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760206F Reg. Date: SEP 13, 2010  
Reg. Time: 15:13:21  
Control #: D0149002

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 534178D Base Reg. Date: MAR 02, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*

S0003 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BURRARD STREET  
VANCOUVER BC V6C 2X8

Registering

Party: STIKEMAN ELLIOTT LLP  
1700-666 BURRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAR 05, 2007 Reg. Length: 15 YEARS  
Reg. Time: 14:14:54 Expiry Date: MAR 05, 2022  
Base Reg. #: 536808D Control #: B7879037

Block#

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

+++ Base Debtor: SOWCHUK MINE SERVICES LTD.  
(Business) #100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Continued on Page 8

Search Criteria: TERCON CONSTRUCTION LTD

Page: 8

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS,

INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955268D Reg. Date: OCT 01, 2007  
Reg. Time: 11:03:14  
Control #: B8312043

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 536808D Base Reg. Date: MAR 05, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Registering

Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering

Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418964E Reg. Date: JUN 12, 2008  
Reg. Time: 15:08:14  
Control #: B8791192

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 536808D Base Reg. Date: MAR 05, 2007

Continued on Page 9

Search Criteria: TERCON CONSTRUCTION LTD

Page: 9

Details Description:

TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

General Collateral:

\*\*\* ADDED \*\*\*

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
 THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
 REGISTRATION 536808D OR OTHERWISE, TO THE INTERESTS OF  
 ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION NUMBER  
 417955E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE  
 INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

Registering

Party: BILKEY QUINN  
 301 - 186 VICTORIA STREET  
 KAMLOOPS BC V2C 5R3

----- D E B T O R T R A N S F E R -----

Reg. #: 629270E Reg. Date: OCT 06, 2008  
 Reg. Time: 13:47:58  
 Control #: B9007514

Base Reg. Type: PPSA SECURITY AGREEMENT  
 Base Reg. #: 536808D Base Reg. Date: MAR 05, 2007

Block#

\*\* DELETED \*\*

+++ Bus. Debtor: SOWCHUK MINE SERVICES LTD.  
 #100 - 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

=D0002 Bus. Debtor: TERCON CONSTRUCTION LTD.  
 100-279 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

Registering

Party: MINDEN GROSS LLP (CG 4061837  
 2200-145 KING STREET WEST  
 TORONTO ON M5H 4G2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760221F Reg. Date: SEP 13, 2010  
 Reg. Time: 15:19:21  
 Control #: D0149025

Base Reg. Type: PPSA SECURITY AGREEMENT  
 Base Reg. #: 536808D Base Reg. Date: MAR 05, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
 161 BAY STREET, SUITE 2520  
 TORONTO ON M5J 2S1

Continued on Page 10

Search Criteria: TERCON CONSTRUCTION LTD

Page: 10



\*\*\* ADDED \*\*\*

S0003 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BARRARD STREET  
VANCOUVER BC V6C 2X8

Registering

Party: STIKEMAN ELLIOTT LLP  
1700-666 BARRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 19, 2007                      Reg. Length: 15 YEARS  
Reg. Time: 10:41:00                      Expiry Date: JUL 19, 2022  
Base Reg. #: 806146D                      Control #: B8158940

Block#

+++ Secured Party: TERCON EQUIPMENT LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

+++ Base Debtor: TERCON MINING TR LTD.  
(Business) #100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS,  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955278D                      Reg. Date: OCT 01, 2007  
Reg. Time: 11:04:07  
Control #: B8312053  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 806146D                      Base Reg. Date: JUL 19, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: TERCON EQUIPMENT LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Continued on Page 11

Search Criteria: TERCON CONSTRUCTION LTD

Page: 11

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Registering

Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering

Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- D E B T O R T R A N S F E R -----

Reg. #: 629279E

Reg. Date: OCT 06, 2008

Reg. Time: 13:51:02

Control #: B9007527

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 806146D

Base Reg. Date: JUL 19, 2007

Block#

\*\* DELETED \*\*

+++ Bus. Debtor: TERCON MINING TR LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

=D0002 Bus. Debtor: TERCON CONSTRUCTION LTD.  
100-279 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Registering

Party: MINDEN GROSS LLP (CG 4061837)  
2200-145 KING STREET WEST  
TORONTO ON M5H 4G2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760223F

Reg. Date: SEP 13, 2010

Reg. Time: 15:20:20

Control #: D0149028

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 806146D

Base Reg. Date: JUL 19, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520

TORONTO ON M5J 2S1

Continued on Page 12

Search Criteria: TERCON CONSTRUCTION LTD

Page: 12

\*\*\* ADDED \*\*\*

S0003 Secured Party: 0833824 B.C. LTD.  
 1700 - 666 BARRARD STREET  
 VANCOUVER BC V6C 2X8

Registering

Party: STIKEMAN ELLIOTT LLP  
 1700-666 BARRARD STREET  
 VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 03, 2009                      Reg. Length: 5 YEARS  
 Reg. Time: 12:08:29                      Expiry Date: DEC 03, 2014  
 Base Reg. #: 305834F                      Control #: B9702378

Block#

S0001 Secured Party: 2147881 ONTARIO INC.  
 P.O. BOX 1005  
 TIMMINS ON P4N 7H6

D0001 Base Debtor: TERCON INVESTMENTS LTD.  
 (Business) SUITE 100 - 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

D0002 Bus. Debtor: TERCON EQUIPMENT LTD.  
 SUITE 100 - 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

D0003 Bus. Debtor: TERCON A.C. LTD.  
 SUITE 100 - 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

=D0004 Bus. Debtor: TERCON CONSTRUCTION LTD.  
 SUITE 100 - 2079 FALCON ROAD  
 KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY, AND ALL PERSONAL PROPERTY IN WHICH THE DEBTOR HAS RIGHTS, OF WHATEVER NATURE OR KIND AND WHEREVER SITUATE, INCLUDING, WITHOUT LIMITATIONS, ALL NOW OWNED OR FUTURE OWNED OR ACQUIRED BY OR ON BEHALF OF THE DEBTOR. A FLOATING CHARGE IN ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED REAL, IMMOVEABLE AND LEASEHOLD PROPERTY AND ALL INTEREST THEREIN. ALL OF THE DEBTOR'S RIGHT, TITLE AND INTEREST, BOTH PRESENT AND FUTURE, IN AND TO ALL OF ITS PRESENTLY OWNED OR HELD AND AFTER ACQUIRED OR HELD PROPERTY WHICH IS OR IN FUTURE BECOMES A FIXTURE OR

CONSTITUTES A LICENCE, QUOTA, PERMIT OR OTHER SIMILAR RIGHT OR BENEFIT OR CROPS.

Registering

Party: KORNFIELD MACKOFF SILBER LLP  
1100 - 505 BURRARD ST., BOX 11  
VANCOUVER BC V7X 1M5

Continued on Page 13

Search Criteria: TERCON CONSTRUCTION LTD

Page: 13

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 029744H Reg. Date: OCT 31, 2012  
Reg. Time: 12:07:32  
Control #: D1468481

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 305834F Base Reg. Date: DEC 03, 2009

Details Description:

SUBORDINATION AGREEMENT REGARDING THE PRIORITY OF THE SECURITY INTERESTS IN FAVOUR OF 2147881 ONTARIO INC. VIS A VIS THE SECURITY INTERESTS IN FAVOUR OF HSBC BANK CANADA, AS ADMINISTRATIVE AGENT, PERFECTED BY BASE REGISTRATION NOS. 592123G, 592113G, 592118G, 592125G, 592127G AND 592120G, EACH ON FEBRUARY 16, 2012.

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 16, 2012 Reg. Length: 6 YEARS  
Reg. Time: 14:38:15 Expiry Date: FEB 16, 2018  
Base Reg. #: 592120G Control #: D1012891

Block#

S0001 Secured Party: HSBC BANK CANADA, AS ADMINISTRATIVE AGENT  
70 YORK STREET  
TORONTO ON M5J 1S9

=D0001 Base Debtor: TERCON CONSTRUCTION LTD  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

\*\*\* DISCHARGED \*\*\*

Reg. Date: JUN 12, 2012                      Reg. Length: 180 DAYS  
Reg. Time: 14:35:24                      Expiry Date: DEC 10, 2012  
Base Reg. #: 791538G                      Control #: D1225168  
Amount of Lien: \$15096.24              Surrender Date: JUN 11, 2012

Block#

S0001 Secured Party: INTEGRATED DISTRIBUTION SYSTEMS LP  
O/A WAJAX INDUSTRIES  
16745 - 111 AVENUE NW  
EDMONTON AB T5M 2S4

Continued on Page 14

Search Criteria: TERCON CONSTRUCTION LTD

Page: 14

=D0001 Base Debtor: TERCON CONSTRUCTION LTD.  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	HCMLJD00E00021048	2011	HITACHI ZX850LC-3	

Registering

Party: E-SEARCH.CA  
10011 - 170 STREET NW  
EDMONTON AB T5P 4R5

----- T O T A L D I S C H A R G E -----

Reg. #: 995357G                      Reg. Date: OCT 10, 2012  
Reg. Time: 14:25:15  
Control #: D1434045  
Base Reg. Type: REPAIRERS LIEN ACT  
Base Reg. #: 791538G              Base Reg. Date: JUN 12, 2012

Registering

Party: E-SEARCH.CA  
10011 - 170 STREET NW  
EDMONTON AB T5P 4R5

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

\*\*\* DISCHARGED \*\*\*

Reg. Date: JUN 28, 2012                      Reg. Length: 180 DAYS  
Reg. Time: 15:23:42                      Expiry Date: DEC 27, 2012  
Base Reg. #: 821877G                      Control #: D1256284  
Amount of Lien: \$24,062.36              Surrender Date: JUN 27, 2012

Block#

S0001 Secured Party: INTEGRATED DISTRIBUTION SYSTEMS LP  
O/A WAJAX INDUSTRIES  
16745 - 111 AVENUE NW  
EDMONTON AB T5M 2S4

=D0001 Base Debtor: TERCON CONSTRUCTION LTD.  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	3KR00778	2002	CATEPILLAR D10R	

Registering

Party: E-SEARCH.CA  
10011 - 170 STREET NW  
EDMONTON AB T5P 4R5

Continued on Page 15

Search Criteria: TERCON CONSTRUCTION LTD

Page: 15

----- T O T A L D I S C H A R G E -----

Reg. #: 995287G                      Reg. Date: OCT 10, 2012  
Reg. Time: 14:14:47  
Control #: D1433973

Base Reg. Type: REPAIRERS LIEN ACT  
Base Reg. #: 821877G                      Base Reg. Date: JUN 28, 2012

Registering

Party: E-SEARCH.CA  
10011 - 170 STREET NW  
EDMONTON AB T5P 4R5

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: SEP 26, 2012                      Reg. Length: 180 DAYS  
Reg. Time: 08:27:37                      Expiry Date: MAR 25, 2013  
Base Reg. #: 970830G                      Control #: D1408954  
Amount of Lien: \$28825.55                      Surrender Date: SEP 19, 2012

This registration was selected and included for your protection  
because of close proximity to your search criteria.

Block#

S0001 Secured Party: KAL TIRE A CORPORATE PARTNERSHIP  
2501 48TH AVE  
VERNON BC V1T 3P9

S0002 Secured Party: KAL TIRE A CORPORATE PARTNERSHIP

1002 - 10TH AVENUE N.  
GOLDEN BC V0A 1H2

D0001 Base Debtor: AC&T LTD  
(Business) 235 MACKAY CRES, BAY 1  
FORT MACMURRAY AB T9H4T5

=D0002 Bus. Debtor: TERCON CONST LTD  
235 MACKAY CRES, BAY 1  
FORT MACMURRAY AB T9H4T5

Vehicle Collateral:

Type	Serial #	Year	Make/Model	MH Reg.#
V0001 MV	CAT00735HAWR00663	2004	CATERPILLAR 735	

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012      Reg. Length: 5 YEARS  
Reg. Time: 12:43:12      Expiry Date: NOV 13, 2017  
Base Reg. #: 049597H      Control #: D1480961

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
2301, 200 BAY ST P.O. BOX 19  
TORONTO ON M5J 2J1

Continued on Page 16

Search Criteria: TERCON CONSTRUCTION LTD

Page: 16

=D0001 Base Debtor: TERCON CONSTRUCTION LTD  
(Business) 2079 FALCON RD, STE 100  
KAMLOOPS BC V2C 4J2

General Collateral:

RE-REGISTRATION IN RELATION TO THE PERSONAL PROPERTY SECURITY ACT OF BASE REGISTRATION NUMBER 957055D WITH REGISTRATION DATE OF OCTOBER 01, 2007.  
ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS THEREOF AND THEREFOR, RENEWALS THEREOF, ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR VEHICLES AND OTHER TANGIBLES PERSONAL PROPERTY (INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATEL PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR OR NOT), INSTRUMENTS, INTANGIBLES, LICENSES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY, TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.  
SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE REGISTRATION NUMBER

957055D OR OTHERWISE, TO THE INTERESTS OF ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION NUMBER 417826E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

THE FULL ADDRESS OF THE SECURED PARTY IS:  
ROYAL BANK PLAZA, SOUTH TOWER  
SUITE 2301, 200 BAY STREET, P.O. BOX 19, TORONTO, ON  
CANADA M5J 2J1

Registering  
Party: MILLER THOMSON LLP  
1000 840 HOWE STREET  
VANCOUVER BC V6Z 2M1

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012                      Reg. Length: 5 YEARS  
Reg. Time: 12:46:14                      Expiry Date: NOV 13, 2017  
Base Reg. #: 049618H                      Control #: D1481028

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
2301, 200 BAY ST P.O. BOX 19  
TORONTO ON M5J 2J1

=D0001 Base Debtor: TERCON CONSTRUCTION LTD  
(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:  
RE-REGISTRATION IN RELATION TO THE PERSONAL PROPERTY SECURITY ACT OF  
BASE REGISTRATION NUMBER 957070D WITH REGISTRATION DATE OF  
OCTOBER 01, 2007.  
ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS

Continued on Page 17

Search Criteria: TERCON CONSTRUCTION LTD

Page: 17

THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY  
OF THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS,  
EQUIPMENT, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS,  
CHATELS, MOTOR VEHICLES AND OTHER TANGIBLES PERSONAL PROPERTY  
(INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS  
THERETO), CHATTEL PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR  
NOT), INSTRUMENTS, INTANGIBLES, LICENSES, MONEY, SECURITIES, AND ALL  
OTHER SUCH PROPERTY, TOGETHER WITH AN UNCRYSTALLIZED FLOATING  
CHARGE ON LAND.

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN THE  
COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE REGISTRATION NUMBER  
957070D OR OTHERWISE, TO THE INTERESTS OF ROYAL BANK OF CANADA AS  
PERFECTED BY BASE REGISTRATION NUMBER 417955E FILED JUNE 12, 2008 AS  
PARTICULARIZED IN THE INTER-CREDITOR PRIORITY AGREEMENT DATED  
JUNE 9, 2008.

THE FULL ADDRESS OF THE SECURED PARTY IS:



ROYAL BANK PLAZA, SOUTH TOWER  
SUITE 2301, 200 BAY STREET, P.O. BOX 19, TORONTO, ON  
CANADA M5J 2J1

Registering

Party: MILLER THOMSON LLP  
1000 840 HOWE STREET  
VANCOUVER BC V6Z 2M1

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012                      Reg. Length: 5 YEARS  
Reg. Time: 12:49:11                         Expiry Date: NOV 13, 2017  
Base Reg. #: 049639H                         Control #: D1481081

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
2301, 200 BAY ST P.O. BOX 19  
TORONTO ON M5J 2J1

=D0001 Base Debtor: TERCON CONSTRUCTION LTD  
(Business) 100-2079 FALCON RD  
KAMLOOPS BC V2C 4J2

General Collateral:

RE-REGISTRATION IN RELATION TO THE PERSONAL PROPERTY SECURITY ACT OF  
BASE REGISTRATION NUMBER 957059D WITH REGISTRATION DATE OF  
OCTOBER 01, 2007.

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY  
OF THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS,  
EQUIPMENT, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS,  
CHATELS, MOTOR VEHICLES AND OTHER TANGIBLES PERSONAL PROPERTY  
(INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS  
THERETO), CHATTEL PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR  
NOT), INSTRUMENTS, INTANGIBLES, LICENSES, MONEY, SECURITIES, AND ALL  
OTHER SUCH PROPERTY, TOGETHER WITH AN UNCRYSTALLIZED FLOATING

Continued on Page 18

Search Criteria: TERCON CONSTRUCTION LTD

Page: 18

CHARGE ON LAND.

THE FULL ADDRESS OF THE SECURED PARTY IS:  
ROYAL BANK PLAZA, SOUTH TOWER  
SUITE 2301, 200 BAY STREET, P.O. BOX 19, TORONTO, ON  
CANADA M5J 2J1

Registering

Party: MILLER THOMSON LLP  
1000 840 HOWE STREET  
VANCOUVER BC V6Z 2M1

\*\*\*\*\*



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Page: 1

BC OnLine: PPRS SEARCH RESULT 2012/11/13  
Lterm: XPSP0054 For: PE19686 MILLER THOMSON LLP 14:53:31

Index: BUSINESS DEBTOR

Search Criteria: TERCON MINING LTD

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAR 02, 2007 Reg. Length: 15 YEARS  
Reg. Time: 14:33:12 Expiry Date: MAR 02, 2022  
Base Reg. #: 534118D Control #: B7879014

Block#

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON MINING LTD.  
(Business) #100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND

Registering

Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955254D Reg. Date: OCT 01, 2007  
Reg. Time: 11:01:51  
Control #: B8312024

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 534118D Base Reg. Date: MAR 02, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Continued on Page 2

Search Criteria: TERCON MINING LTD

Page: 2

Registering

Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering

Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418944E

Reg. Date: JUN 12, 2008

Reg. Time: 15:01:23

Control #: B8791173

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 534118D

Base Reg. Date: MAR 02, 2007

Details Description:

TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

General Collateral:

\*\*\* ADDED \*\*\*

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 534118D OR OTHERWISE, TO THE INTERESTS OF  
ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION NUMBER  
417966E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE  
INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

Registering

Party: BILKEY QUINN  
301 - 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760032F

Reg. Date: SEP 13, 2010

Reg. Time: 14:23:12

Control #: D0148793

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 534118D

Base Reg. Date: MAR 02, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*

S0003 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BURRARD STREET  
VANCOUVER BC V6C 2X8

Continued on Page 3

Search Criteria: TERCON MINING LTD

Page: 3

Registering

Party: STIKEMAN ELLIOTT LLP  
1700-666 BURRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012                      Reg. Length: 10 YEARS  
Reg. Time: 13:02:36                      Expiry Date: NOV 13, 2022  
Base Reg. #: 049726H                      Control #: D1481515

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
2301, 200 BAY ST P.O. BOX 19  
TORONTO ON M5J 2J1

=D0001 Base Debtor: TERCON MINING LTD  
(Business) 100 - 2079 FALCON RD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY  
OF THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS,  
EQUIPMENT, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS,  
CHATTELS, MOTOR VEHICLES AND OTHER TANGIBLES PERSONAL PROPERTY  
(INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS  
THERETO), CHATTEL PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR  
NOT), INSTRUMENTS, INTANGIBLES, LICENSES, MONEY, SECURITIES, AND ALL  
OTHER SUCH PROPERTY, TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE  
ON LAND.

THE FULL ADDRESS OF THE SECURED PARTY IS:  
ROYAL BANK PLAZA, SOUTH TOWER  
SUITE 2301, 200 BAY STREET, P.O. BOX 19, TORONTO, ON  
CANADA M5J 2J1

Registering

Party: MILLER THOMSON LLP  
1000 840 HOWE STREET



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Page: 1

Lterm: XPSP0054 BC OnLine: PPRS SEARCH RESULT 2012/11/13  
For: PE19686 MILLER THOMSON LLP 14:43:56

Search Criteria: TERCON ENTERPRISES LTD Index: BUSINESS DEBTOR

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAR 05, 2007 Reg. Length: 15 YEARS  
Reg. Time: 14:27:23 Expiry Date: MAR 05, 2022  
Base Reg. #: 536849D Control #: B7881855

Block#

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON ENTERPRISES LTD.  
(Business) #200 - 9401 FRANKLIN AVENUE  
FT MCMURRAY AB T9H 3Z7

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS,  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955252D Reg. Date: OCT 01, 2007  
Reg. Time: 11:01:30  
Control #: B8312019

Base Reg. Type: PPSA SECURITY AGREEMENT

Block# Base Reg. #: 536849D Base Reg. Date: MAR 05, 2007

\*\* DELETED \*\*

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Continued on Page 2

Search Criteria: TERCON ENTERPRISES LTD

Page: 2

Registering  
Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering  
Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418893E                      Reg. Date: JUN 12, 2008  
Reg. Time: 14:43:19  
Control #: B8791111  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 536849D              Base Reg. Date: MAR 05, 2007

Details Description:  
TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

General Collateral:  
\*\*\* ADDED \*\*\*

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 536849D OR OTHERWISE, TO THE INTERESTS  
OF ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION  
417914E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE  
INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

Registering  
Party: BILKEY QUINN  
301 - 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760241F                      Reg. Date: SEP 13, 2010  
Reg. Time: 15:27:14  
Control #: D0149110  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 536849D              Base Reg. Date: MAR 05, 2007

Block#

\*\* DELETED \*\*



+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*

S0003 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BARRARD STREET  
VANCOUVER BC V6C 2X8

Continued on Page 3

Search Criteria: TERCON ENTERPRISES LTD

Page: 3

Registering

Party: STIKEMAN ELLIOTT LLP  
1700-666 BARRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 19, 2007                      Reg. Length: 15 YEARS  
Reg. Time: 15:07:44                      Expiry Date: JUL 19, 2022  
Base Reg. #: 807325D                      Control #: B8160160

Block#

+++ Secured Party: TERCON EQUIPMENT LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON ENTERPRISES LTD.  
(Business) #200 - 9401 FRANKLIN AVENUE  
FORT MCMURRAY AB T9H 3Z7

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITRE, FURNISHINGS, CHATTELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955276D                      Reg. Date: OCT 01, 2007

Reg. Time: 11:03:52  
Control #: B8312050

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 807325D Base Reg. Date: JUL 19, 2007

Block#

\*\* DELETED \*\*  
+++ Secured Party: TERCON EQUIPMENT LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2  
  
\*\*\* ADDED \*\*\*  
+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Continued on Page 4

Search Criteria: TERCON ENTERPRISES LTD

Page: 4

Registering  
Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering  
Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418904E Reg. Date: JUN 12, 2008  
Reg. Time: 14:47:29  
Control #: B8791130  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 807325D Base Reg. Date: JUL 19, 2007

Details Description:  
TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

General Collateral:

\*\*\* ADDED \*\*\*  
SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 807325D OR OTHERWISE, TO THE INTERESTS  
OF ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION  
417914E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE  
INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

Registering  
Party: BILKEY QUINN  
301 - 186 VICTORIA STREET





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Page: 1

BC OnLine: PPRS SEARCH RESULT 2012/11/13  
Lterm: XPSP0054 For: PE19686 MILLER THOMSON LLP 14:25:04

Index: BUSINESS DEBTOR

Search Criteria: TERCON MRC LIMITED

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: APR 20, 2007 Reg. Length: 15 YEARS  
Reg. Time: 10:06:11 Expiry Date: APR 20, 2022  
Base Reg. #: 624599D Control #: B7972155

Block#

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON MRC LIMITED  
(Business) #100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS,  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955258D Reg. Date: OCT 01, 2007  
Reg. Time: 11:02:11  
Control #: B8312030

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 624599D Base Reg. Date: APR 20, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Continued on Page 2

Search Criteria: TERCON MRC LIMITED

Page: 2

Registering  
Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering  
Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418928E Reg. Date: JUN 12, 2008  
Reg. Time: 14:55:43  
Control #: B8791154

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 624599D Base Reg. Date: APR 20, 2007

Details Description:  
TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

General Collateral:

\*\*\* ADDED \*\*\*

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 624599D OR OTHERWISE, TO THE INTERESTS OF  
ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION NUMBER  
417871E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE  
INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

Registering  
Party: BILKEY QUINN  
301 - 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760044F Reg. Date: SEP 13, 2010  
Reg. Time: 14:26:24  
Control #: D0148825

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 624599D Base Reg. Date: APR 20, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*  
S0003 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BARRARD STREET  
VANCOUVER BC V6C 2X8

Continued on Page 3

Search Criteria: TERCON MRC LIMITED

Page: 3

Registering  
Party: STIKEMAN ELLIOTT LLP  
1700-666 BARRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: DEC 19, 2011                      Reg. Length: 4 YEARS  
Reg. Time: 12:37:40                        Expiry Date: DEC 19, 2015  
Base Reg. #: 505682G                        Control #: D0932206

Block#

S0001 Secured Party: XEROX CANADA LTD  
33 BLOOR ST. E. 3RD FLOOR  
TORONTO ON M4W3H1

=D0001 Base Debtor: TERCON MRC LIMITED  
(Business) 301 - 1281 WEST GEORGIA  
VANCOUVER BC V6E3J7

General Collateral:  
EQUIPMENT, OTHER ALL PRESENT AND FUTURE OFFICE EQUIPMENT AND  
SOFTWARE SUPPLIED OR FINANCED FROM TIME TO TIME BY THE SECURED  
PARTY (WHETHER BY LEASE, CONDITIONAL SALE OR OTHERWISE), WHETHER  
OR NOT MANUFACTURED BY THE SECURED PARTY OR ANY AFFILIATE  
THEREOF.

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012                      Reg. Length: 5 YEARS  
Reg. Time: 12:37:59                        Expiry Date: NOV 13, 2017  
Base Reg. #: 049554H                        Control #: D1480125

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
2301, 200 BAY ST P.O. BOX 19  
TORONTO ON M5J 2J1

=D0001 Base Debtor: TERCON MRC LIMITED  
(Business) #100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2





>

Page: 1

BC OnLine: PPRS SEARCH RESULT 2012/11/13  
Lterm: XPSP0054 For: PE19686 MILLER THOMSON LLP 14:41:47

Index: BUSINESS DEBTOR

Search Criteria: FNP VENTURES INC

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUN 12, 2008 Reg. Length: 5 YEARS  
Reg. Time: 10:58:10 Expiry Date: JUN 12, 2013  
Base Reg. #: 417890E Control #: B8790074

Block#

S0001 Secured Party: ROYAL BANK OF CANADA  
2ND FLOOR, 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

=D0001 Base Debtor: FNP VENTURES INC.  
(Business) 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL  
PROPERTY WHEREVER SITUATE INCLUDING BUT NOT LIMITED TO  
GOODS INCLUDING INVENTORY, EQUIPMENT (EQUIPMENT  
INCLUDES, WITHOUT LIMITATION, MACHINERY, TOOLS,  
APPARATUS, PLANTS, FURNITURE, FIXTURES, AIRCRAFT AND  
VEHICLES OF WHATSOEVER NATURE AND KIND, BUT EXCLUDING  
CONSUMER GOODS), CHATTEL PAPER, DOCUMENTS OF TITLE,  
INSTRUMENTS, INTANGIBLES, MONEY, LICENCES, CROPS AND  
SECURITIES.

Registering

Party: BILKEY QUINN  
301 - 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 419266E Reg. Date: JUN 12, 2008  
Reg. Time: 15:53:00  
Control #: B8791505  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 417890E Base Reg. Date: JUN 12, 2008

Details Description:

TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

General Collateral:

\*\*\* ADDED \*\*\*

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 941086D OR OTHERWISE, TO THE INTERESTS OF  
ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION NUMBER

417890E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

Continued on Page 2

Search Criteria: FNP VENTURES INC

Page: 2

Registering

Party: BILKEY QUINN  
301 - 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012                      Reg. Length: 5 YEARS  
Reg. Time: 12:55:09                         Expiry Date: NOV 13, 2017  
Base Reg. #: 049712H                         Control #: D1481398

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
2301, 200 BAY ST P.O. BOX 19  
TORONTO ON M5J 2J1

=D0001 Base Debtor: FNP VENTURES INC  
(Business) 100-2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

RE-REGISTRATION IN RELATION TO THE PERSONAL PROPERTY SECURITY ACT OF BASE REGISTRATION NUMBER 941086D WITH REGISTRATION DATE OF SEPTEMBER 25, 2007.

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR VEHICLES AND OTHER TANGIBLES PERSONAL PROPERTY (INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS, INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY, TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE REGISTRATION NUMBER 941086D OR OTHERWISE, TO THE INTERESTS OF ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION NUMBER 417890E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

THE FULL ADDRESS OF THE SECURED PARTY IS:  
ROYAL BANK PLAZA, SOUTH TOWER  
SUITE 2301, 200 BAY STREET, P.O. BOX 19, TORONTO, ON  
CANADA M5J 2J1



>

Page: 1

Lterm: XPSP0054 BC OnLine: PPRS SEARCH RESULT 2012/11/13  
For: PE19686 MILLER THOMSON LLP 14:55:35

Index: BUSINESS DEBTOR

Search Criteria: TERCON MINING PV LTD

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 20, 2006 Reg. Length: 15 YEARS  
Reg. Time: 16:30:58 Expiry Date: NOV 20, 2021  
Base Reg. #: 358848D Control #: B7698479

Block#

+++ Secured Party: TERCON INVESTMENTS LTD.  
100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON MINING PV LTD.  
(Business) 100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING, ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS (INCLUDING  
ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO),  
CHATTEL PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT),  
INSTRUMENTS, INTANGIBLES, LICENCES, MONEY, SECURITIES, ETC.

Registering

Party: MACK LAW CORPORATION  
101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955263D Reg. Date: OCT 01, 2007  
Reg. Time: 11:02:44  
Control #: B8312040

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 358848D Base Reg. Date: NOV 20, 2006

Block#

\*\* DELETED \*\*

+++ Secured Party: TERCON INVESTMENTS LTD.  
100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Continued on Page 2

Search Criteria: TERCON MINING PV LTD

Page: 2

## Registering

Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

## Registering

Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

## ----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418861E

Reg. Date: JUN 12, 2008

Reg. Time: 14:31:01

Control #: B8791084

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 358848D

Base Reg. Date: NOV 20, 2006

## Details Description:

TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

## General Collateral:

\*\*\* ADDED \*\*\*

SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 358848D OR OTHERWISE, TO THE INTERESTS  
OF ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION  
NUMBER 417959E FILED JUNE 12, 2008 AS PARTICULARIZED IN  
THE INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

## Registering

Party: BILKEY QUINN  
301 - 186 VICTORIA STREET  
KAMLOOPS BC V2C 5R3

## ----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 759954F

Reg. Date: SEP 13, 2010

Reg. Time: 14:08:35

Control #: D0148710

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 358848D

Base Reg. Date: NOV 20, 2006

Block#

\*\* DELETED \*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*  
S0003 Secured Party: 0833824 B.C. LTD.  
1700 - 666 BARRARD STREET  
VANCOUVER BC V6C 2X8

Continued on Page 3

Search Criteria: TERCON MINING PV LTD

Page: 3

Registering  
Party: STIKEMAN ELLIOTT LLP  
1700-666 BARRARD STREET  
VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: JUL 27, 2007                      Reg. Length: 15 YEARS  
Reg. Time: 16:27:47                        Expiry Date: JUL 27, 2022  
Base Reg. #: 824175D                        Control #: B8177524

Block#

+++ Secured Party: TERCON EQUIPMENT LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON MINING PV LTD.  
(Business) #100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF  
THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT  
, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATELS, MOTOR  
VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL  
ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL  
PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS  
INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY,  
TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering  
Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955283D                              Reg. Date: OCT 01, 2007

Reg. Time: 11:04:22  
Control #: B8312061

Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 824175D Base Reg. Date: JUL 27, 2007

Block#

\*\*\* DELETED \*\*\*  
+++ Secured Party: TERCON EQUIPMENT LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

\*\*\* ADDED \*\*\*  
+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Continued on Page 4

Search Criteria: TERCON MINING PV LTD

Page: 4

Registering  
Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering  
Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- A M E N D M E N T / O T H E R C H A N G E -----

Reg. #: 418871E Reg. Date: JUN 12, 2008  
Reg. Time: 14:34:17  
Control #: B8791090  
Base Reg. Type: PPSA SECURITY AGREEMENT  
Base Reg. #: 824175D Base Reg. Date: JUL 27, 2007

Details Description:  
TO REGISTER A PRIORITY AGREEMENT IN FAVOUR OF ROYAL  
BANK OF CANADA.

General Collateral:

\*\*\* ADDED \*\*\*  
SUBORDINATION OF ALL SECURITY INTERESTS OF THE SECURED PARTY IN  
THE COLLATERAL OF THE BASE DEBTOR PERFECTED BY BASE  
REGISTRATION NUMBER 824175D OR OTHERWISE, TO THE INTERESTS OF  
ROYAL BANK OF CANADA AS PERFECTED BY BASE REGISTRATION NUMBER  
417959E FILED JUNE 12, 2008 AS PARTICULARIZED IN THE  
INTER-CREDITOR PRIORITY AGREEMENT DATED JUNE 9, 2008.

Registering  
Party: BILKEY QUINN  
301 - 186 VICTORIA STREET

KAMLOOPS BC V2C 5R3

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 760047F Reg. Date: SEP 13, 2010  
 Reg. Time: 14:27:18  
 Control #: D0148850

Base Reg. Type: PPSA SECURITY AGREEMENT  
 Base Reg. #: 824175D Base Reg. Date: JUL 27, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
 161 BAY STREET, SUITE 2520  
 TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*

S0003 Secured Party: 0833824 B.C. LTD.  
 1700 - 666 BURRARD STREET  
 VANCOUVER BC V6C 2X8

Continued on Page 5

Search Criteria: TERCON MINING PV LTD

Page: 5

Registering

Party: STIKEMAN ELLIOTT LLP  
 1700-666 BURRARD STREET  
 VANCOUVER BC V6C 2X8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: NOV 13, 2012 Reg. Length: 10 YEARS  
 Reg. Time: 13:04:34 Expiry Date: NOV 13, 2022  
 Base Reg. #: 049735H Control #: D1481542

Block#

S0001 Secured Party: DUMAS HOLDINGS INC.  
 2301, 200 BAY ST P.O. BOX 19  
 TORONTO ON M5J 2J1

=D0001 Base Debtor: TERCON MINING PV LTD  
 (Business) 100 - 2079 FALCON RD  
 KAMLOOPS BC V2C 4J2

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF  
 WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS  
 THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND  
 SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY  
 OF THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED  
 RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS,  
 EQUIPMENT, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS,  
 CHATTELS, MOTOR VEHICLES AND OTHER TANGIBLES PERSONAL PROPERTY  
 (INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS





Lterm: XPSP0050 BC OnLine: PPRS SEARCH RESULT 2012/12/11  
For: PA54686 FARRIS VAUGHAN WILLS AND MURPHY L 16:40:23

Attn./Ref. No.: TERCON/KIM/DXG

Search Criteria: TERCON EQUIPMENT ALASKA PARTNERSHIP  
Index: BUSINESS DEBTOR

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 16, 2012 Reg. Length: 6 YEARS  
Reg. Time: 14:37:40 Expiry Date: FEB 16, 2018  
Base Reg. #: 592113G Control #: D1018918

Block#

S0001 Secured Party: HSBC BANK CANADA, AS ADMINISTRATIVE  
AGENT  
70 YORK STREET  
TORONTO ON M5J 1S9

=D0001 Base Debtor: TERCON EQUIPMENT ALASKA PARTNERSHIP  
(Business) PO BOX 10687  
FAIRBANKS AK 99710

D0002 Bus. Debtor: TERCON EQUIPMENT LTD  
100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:  
ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.  
D0002 IS NAMED IN ITS CAPACITY AS PARTNER IN D0001.

Registering  
Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: AUG 08, 2012 Reg. Length: 180 DAYS  
Reg. Time: 12:15:13 Expiry Date: FEB 04, 2013  
Base Reg. #: 890418G Control #: D1326494  
Amount of Lien: \$77455.00 Surrender Date: AUG 07, 2012

Block#

S0001 Secured Party: INTEGRATED DISTRIBUTION SYSTEMS LP  
O/A WAJAX INDUSTRIES  
16745 - 111 AVENUE NW  
EDMONTON AB T5M 2S4

=D0001 Base Debtor: TERCON EQUIPMENT ALASKA PARTNERSHIP  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C4J2

Vehicle Collateral:  
Type Serial # Year Make/Model MH Reg.#

V0001 MV 105 2010 HITACHI EX1900



BC OnLine: PPRS SEARCH RESULT 2012/12/11  
Lterm: XPSP0054 For: PS88064 FARRIS VAUGHAN WILLS AND MURPHY L 15:14:55

Index: BUSINESS DEBTOR

Search Criteria: TERCON ALASKA

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: MAR 06, 2007 Reg. Length: 15 YEARS  
Reg. Time: 10:41:43 Expiry Date: MAR 06, 2022  
Base Reg. #: 538325D Control #: B7883350

This registration was selected and included for your protection because of close proximity to your search criteria.

Block#

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0001 Base Debtor: TERCON ALASKA LTD.  
(Business) 9360 GLACIER HWY SUITE 202  
JUNEAU AK 99801

General Collateral:

ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF WHATSOEVER NATURE AND KIND AND WHERESOEVER SITUATE AND ALL PROCEEDS THEREOF AND THEREFROM, RENEWALS THEREOF, ACCESSIONS THERETO AND SUBSTITUTIONS THEREFOR, INCLUDING WITHOUT LIMITING THE GENERALITY OF THE FOREGOING ALL PRESENTLY OWNED OR HELD AND HEREAFTER ACQUIRED RIGHT, TITLE AND INTEREST OF THE DEBTOR IN AND TO ALL GOODS, EQUIPMENT, MACHINERY, TOOLS, FIXTURES, FURNITURE, FURNISHINGS, CHATTELS, MOTOR VEHICLES AND OTHER TANGIBLE PERSONAL PROPERTY (INCLUDING ALL ACCESSORIES, ATTACHMENTS, ADDITIONS AND ACCESSIONS THERETO), CHATTEL PAPER, DOCUMENTS OF TITLE (WHETHER NEGOTIABLE OR NOT), INSTRUMENTS INTANGIBLES, LICENCES, MONEY, SECURITIES, AND ALL OTHER SUCH PROPERTY, TOGETHER WITH AN UNCRYSTALLIZED FLOATING CHARGE ON LAND.

Registering

Party: MACK LAW CORPORATION  
#101 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

----- S E C U R E D P A R T Y T R A N S F E R -----

Reg. #: 955242D Reg. Date: OCT 01, 2007  
Reg. Time: 11:00:43  
Control #: B8312000

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 538325D Base Reg. Date: MAR 06, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: TERCON INVESTMENTS LTD.  
#100 - 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Search Criteria: TERCON ALASKA

Page: 2

\*\*\* ADDED \*\*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

Registering

Party: WEST COAST TITLE SEARCH LTD  
754 BROUGHTON ST, STE 100  
VICTORIA BC V8W 1E1

\*\*\* Name/Address Changed on July 22, 2010 to:

Registering

Party: WEST COAST TITLE SEARCH LTD  
512 - 1207 DOUGLAS STREET  
VICTORIA BC V8W 2E7

----- SECURED PARTY TRANSFER -----

Reg. #: 603945G

Reg. Date: FEB 24, 2012

Reg. Time: 11:31:33

Control #: D1013725

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 538325D

Base Reg. Date: MAR 06, 2007

Block#

\*\* DELETED \*\*

+++ Secured Party: WF FUND III LIMITED PARTNERSHIP  
161 BAY STREET, SUITE 2520  
TORONTO ON M5J 2S1

\*\*\* ADDED \*\*\*

S0003 Secured Party: DUMAS HOLDINGS INC.  
100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

Registering

Party: STIKEMAN ELLIOTT LLP  
1700-666 BURNARD STREET  
VANCOUVER BC V6C 2X8

----- AMENDMENT / OTHER CHANGE -----

Reg. #: 029745H

Reg. Date: OCT 31, 2012

Reg. Time: 12:07:43

Control #: D1468487

Base Reg. Type: PPSA SECURITY AGREEMENT

Base Reg. #: 538325D

Base Reg. Date: MAR 06, 2007

Details Description:

SUBORDINATION AGREEMENT REGARDING THE PRIORITY OF THE  
SECURITY INTERESTS IN FAVOUR OF DUMAS HOLDINGS INC. VIS A  
VIS THE SECURITY INTERESTS IN FAVOUR OF HSBC BANK CANADA, AS  
ADMINISTRATIVE AGENT, PERFECTED BY BASE REGISTRATION  
NO. 592129G ON FEBRUARY 16, 2012.

Search Criteria: TERCON ALASKA

Page: 3

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* P P S A S E C U R I T Y A G R E E M E N T \*\*\*\*\*

Reg. Date: FEB 16, 2012                      Reg. Length: 6 YEARS  
Reg. Time: 14:38:54                      Expiry Date: FEB 16, 2018  
Base Reg. #: 592129G                      Control #: D1012919

This registration was selected and included for your protection because of close proximity to your search criteria.

Block#

S0001 Secured Party: HSBC BANK CANADA, AS ADMINISTRATIVE  
AGENT  
70 YORK STREET  
TORONTO ON M5J 1S9

=D0001 Base Debtor: TERCON ALASKA LTD  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

General Collateral:  
ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY.

Registering

Party: FRASER MILNER CASGRAIN LLP  
20TH FLOOR, 250 HOWE STREET  
VANCOUVER BC V6C 3R8

\*\*\*\*\* R E P A I R E R S L I E N A C T \*\*\*\*\*

Reg. Date: NOV 20, 2012                      Reg. Length: 180 DAYS  
Reg. Time: 09:11:47                      Expiry Date: MAY 21, 2013  
Base Reg. #: 060984H                      Control #: D1501305  
Amount of Lien: \$\$6,392.83                      Surrender Date: NOV 15, 2012

This registration was selected and included for your protection because of close proximity to your search criteria.

Block#

S0001 Secured Party: INTEGRATED DISTRIBUTION SYSTEMS LP  
O/A WAJAX INDUSTRIES  
16745 - 111 AVENUE NW  
EDMONTON AB T5M 2S4

D0001 Base Debtor: TERCON EQUIPMENT LTD.  
(Business) 100, 2079 FALCON ROAD  
KAMLOOPS BC V2C 4J2

=D0002 Bus. Debtor: TERCON ALASKA LTD.  
100, 2079 FALCON ROAD

